

Pressmeddelande

2017-10-02

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Telia Company tillkännager förslag om försäljning av delar av aktieinnehavet i MegaFon

I dag tillkännager Sonera Holding B.V., ett av Telia Company AB helägt dotterbolag, att man inleder ett anbudsförfarande riktat mot institutionella placerare omfattande cirka 35 miljoner aktier i MegaFon, vilket motsvarar cirka 5,65 procent av MegaFons aktiekapital.

Telia Companys totala ägarintresse i MegaFon motsvarar cirka 25,2 procent av aktiekapitalet. Om samtliga aktier i anbudsförfarandet säljs, kommer Telia Companys direktäggande i MegaFon att reduceras till cirka 19,5 procent.

Dagens föreslagna försäljning av en del av Telia Companys aktieinnehav i MegaFon, är i enlighet med strategin att fokusera på verksamheterna i Norden och Baltikum.

Priset och det slutliga antalet sålda aktier kommer att fastslås av Telia Company när anbudsförfarandet har avslutats och kommer att meddelas i ett separat pressmeddelande. Transaktionen förväntas avslutas den 5 oktober.

BofA Merrill Lynch, Citi och Morgan Stanley agerar så kallade Joint Bookrunners i den föreslagna transaktionen.

Telia Company har åtagit sig gentemot Joint Bookrunners att inte sälja ytterligare aktier i MegaFon under 90 dagar efter det att försäljningen har avslutats om inte Joint Bookrunners uttryckligen ger sitt godkännande till detta eller sedvanliga undantag föreligger.

Denna information är sådan information som Telia Company AB är skyldigt att offentliggöra enligt EU:s marknadsmissbruksförordning. Informationen lämnades, genom ovanstående kontaktpersons försorg, för offentliggörande den 2 oktober 2017 kl. 18.20 CET.

För mer information, kontakta gärna vår presstjänst: 0771 77 58 30, besök [Newsroom](#) och följ oss på Twitter [@Teliacompany](#).

Framtidsinriktade uttalanden

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Vi är Telia Company, den nya generationens telekomföretag. Våra 21 000 duktiga kollegor möter miljontals kunder varje dag i världens mest uppkopplade länder. Vi är knutpunkten i det digitala ekosystemet som gör det möjligt för människor, företag och samhällen att få tillgång till allt som är viktigt för dem, på deras villkor, dygnet runt – året om. Vi har bestämt oss för att förändra it- och telekomindustrin och föra världen närmare våra kunder och vårt huvudkontor ligger mitt i teknik- och innovationshjärtat Stockholm. Läs mer på www.teliacompany.com.

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