Pressmeddelande
2017-10-03

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Resultat av försäljning av delar av aktieinnehavet i MegaFon

Telia Company tillkännager härmed resultatet av det anbudsförfarande avseende försäljning av aktier i MegaFon som inleddes den 2 oktober riktat mot institutionella placerare.

I anbudsförfarandet har Sonera Holding B.V., ett av Telia Company AB helägt dotterbolag, åtagit sig att sälja 38,5 miljoner aktier i MegaFon till ett pris av 585 RUB per aktie, totalt 22 522 MRUB (motsvarande cirka 3,2 GSEK) med en positiv pro forma effekt på nettoskuld/EBITDA med 0,1x.

– Telia Company är en av grundarna av MegaFon och har från början aktivt medverkat till att företaget blivit ledande på den mobila och digitala marknaden i Ryssland. Då vi fokuserar på Norden och Baltikum enligt strategin för att bli den nya generationens telekombolag, är det naturligt att minska vår exponering i MegaFon. Telia Company kommer efter försäljningen av delar av vårt aktieinnehav att förbli den näst största ägaren i MegaFon och vi kommer att fortsätta det konstruktiva samarbetet med den största ägaren USM Group för att skapa värde för samtliga aktieägare, säger Johan Dennelind, vd och koncernchef Telia Company.

Efter den avslutade försäljningen äger Telia Company cirka 19 procent av aktierna i MegaFon. Som ett resultat av transaktionen så kommer MegaFon att omklassificeras från intressebolag till en finansiell tillgång från och med det fjärde kvartalet 2017. Transaktionen påverkar inte Telia Companys utsikter för helåret 2017.

Telia Company har åtagit sig att inte sälja ytterligare aktier i MegaFon under 90 dagar efter det att försäljningen har avslutats (om inte Joint Bookrunners uttryckligen ger sitt godkännande till detta eller sedvanliga undantag föreligger).

Försäljningsbeloppet betalas kontant enligt sedvanliga villkor.

BofA Merrill Lynch, Citi och Morgan Stanley agerar så kallade Joint Bookrunners i transaktionen.

Denna information är sådan information som Telia Company AB är skyldigt att offentliggöra enligt EU:s marknadsmissbruksförordning. Informationen lämnades, genom ovanstående kontaktpersons försorg, för offentliggörande den 3 oktober 2017 kl. 08.00 CET.

För mer information, kontakta gärna vår presstjänst: 0771 77 58 30, besök Newsroom och följ oss på Twitter @Teliacompany.

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