

Press Release, Friday, February 14, 2025

The Board of AcadeMedia has set the terms for the voluntary redemption program

On 28 November 2024, AcadeMedia's Annual General Meeting resolved, in accordance with the proposal from the Board, on a voluntary redemption program, comprising a reduction of the share capital for repayment to the shareholders and a bonus issue without issuance of new shares. The Board of AcadeMedia has now set the terms of the voluntary redemption program, based on the authorization granted by the Annual General Meeting.

Not more than 3,075,505 ordinary shares may be redeemed and thus, the share capital may be reduced by not more than SEK 3,235,162.20. The share capital reduction will be restored through a bonus issue, whereby the company's share capital will be increased by SEK 4,448,348.68.

The record day for receipt of redemption rights has been set to 21 February 2025. Those who, on the record day, are registered as shareholders in the share register maintained by Euroclear Sweden on behalf of AcadeMedia receive one redemption right for each ordinary share held in AcadeMedia. 33 redemption rights entitle to redemption of one ordinary share. The shares will be redeemed in exchange for a cash payment of SEK 97 per share. In total, not more than SEK 298,323,985 may be paid as redemption proceeds.

Customary trading in redemption rights and redemption shares on Nasdaq Stockholm will be arranged.

The dates applicable to the redemption programme are set out below. An information brochure with further information about the voluntary redemption programme will be available on the company's website, www.academedia.se, as of Tuesday 18 February 2025.

18 February 2025	Publication of the information brochure
19 February 2025	Last day of trading in AcadeMedia shares including the right to receive redemption rights
21 February 2025	Record day for receiving redemption rights
25 February 2025 – 7 March 2025	Period for trading in redemption rights
25 February 2025 – 11 March 2025	Application period for redemption of shares
13 March 2025 – 20 March 2025	Period for trading in redemption shares
Around 27 March 2025	Payment of redemption proceeds



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About AcadeMedia

AcadeMedia creates opportunities for people to develop. The 21,000 employees at our 860 preschools, compulsory schools, upper secondary schools, and adult education centres share a common focus on quality and development. Our 209,000 children and students are provided with a high-quality education, giving them the best conditions to attain both learning objectives and their full potential as individuals. AcadeMedia is Northern Europe's largest education company, with locations/facilities/presence in Sweden, Norway, Germany, Finland, Netherlands, Poland and UK. Our size gives us the capacity to be a robust, long-term partner to the communities we serve. More information about AcadeMedia is available on www.academedia.se.

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