



Press release

Solna June 2 2017 at 17 pm

Exercise of warrants in the Bygghuset Group AB (publ)

Under the framework of the incentive program established in May 2013 (TO2 2013/2017), for which the subscription period for shares (May 30, 2017 until November 30, 2017) has now opened, employees of the Bygghuset Group have subscribed for shares in the Bygghuset Group AB (publ) (the "Company").

In May 2013, the Company adopted an incentive program comprising an assignment of warrants to key individuals in the Bygghuset Group. Furthermore, the warrants were issued free of any consideration to the wholly owned subsidiary Bygghuset AB to later, in turn, be assigned to the participants in the incentive program.

The incentive program entailed that employees of Bygghuset Group were offered the opportunity to purchase warrants that entitled the holders to subscribe for new shares in the Company in the period from May 30, 2017 until November 30, 2017 at a subscription price of SEK 42.80 per share.

When the subscription period opened on May 30, 2017, the employees held a total of 262,000 warrants. Today, employees of Bygghuset AB have subscribed for a total of 170,000 new shares under the framework of the incentive program. Following subscription for the above shares, a total of 92,000 warrants remain outstanding that are held by participants in the 2013 incentive program, and which can be exercised to subscribe for new shares until November 30, 2017.

The subscription for 170,000 new shares has raised funds of SEK 7,276 000 for the Company and the share capital has increased by SEK 56,666,67.

This information comprises such information as Bygghuset Group AB (publ) is obliged to disclose under the EU's Market Abuse Regulation. This information was submitted through the agency of the following contact person for publication on June 2, 2017 at 17.00 p.m.

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About Bygghuset Group

Bygghuset Group consists of Bygghuset, Skånska Bygghuset, and Buildor. For 2016, the Group's net sales was SEK 5.2 billion. Bygghuset Group is listed on Nasdaq since 2010.

Bygghuset was founded in 1993 and currently operates 82 stores in Sweden, 33 in Norway and 13 in Finland and e-commerce in all three countries. Bygghuset online offer consists of both the complete store assortment as well as an extensive range of online-exclusive products. Since the very beginning, Bygghuset business concept has been discount DIY retailing, being the best price DIY retailer for consumers in need of high-quality construction materials. Bygghuset stores are located close to the customers homes and are equipped with a drive-in system enabling easy shopping, including the loading of products directly onto the customers vehicles. During the past two years, Bygghuset Group has acquired Skånska Bygghuset Group and Buildor AB. Skånska Bygghuset is a distance and e-commerce retailer of building projects and materials, with strong offers in e.g., conservatories and green houses. Skånska Bygghuset operates in Sweden, Norway, and Denmark, online and with 13 showroom stores. Buildor is a fast growing e-commerce retailer of home improvement products.