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Press release, 9 February 2024

## **Bonava publishes prospectus regarding its fully underwritten rights issue**

The prospectus regarding the fully underwritten rights issue in Bonava AB (publ) ("Bonava") of approximately SEK 1,050 million, which was resolved by Bonava's Board of Directors on 20 December 2023 and approved by the Extraordinary General Meeting on 7 February 2024, has today been approved and registered by the Swedish Financial Supervisory Authority. The prospectus is available on Bonava's website, [www.bonava.com](http://www.bonava.com), together with all other information related to the rights issue. The prospectus will also be made available on the Swedish Financial Supervisory Authority's website [www.fi.se](http://www.fi.se).

Application forms can be obtained from Bonava ([www.bonava.com](http://www.bonava.com)) or from Carnegie ([www.carnegie.se](http://www.carnegie.se)), from the first day of the subscription period, on 13 February 2024.

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Bonava is a leading residential developer in Europe with the purpose to create happy neighbourhoods for the many. With its 1,300 employees, Bonava develops residential housing in Germany, Sweden, Finland, Estonia, Latvia and Lithuania. To date, the company has built about 40,000 homes and reported net sales of approximately SEK 13 billion in 2023. Bonava's shares and green bond are listed on Nasdaq Stockholm.

**For more information about us, please visit:** [bonava.com](http://bonava.com)



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