

PRESS RELEASE

Stockholm, December 29, 2017

New number of shares and votes in BTS Group AB (publ)

STOCKHOLM, SWEDEN – During December, the number of shares and votes in BTS Group AB (publ) increased due to the targeted new issue communicated by press release on December 15, 2017.

Following the increase, the total number of shares in BTS Group amounts to 18,887,051, divided between 853,800 class A shares and 18,033,251 class B shares. The number of votes in BTS Group amounts to 26,571,251, divided by 8,538,000 votes attributable to class A shares and 18,033,251 votes attributable to class B shares. The share capital amounts to SEK 6,295,683.67 after the increase.

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About BTS Group AB

BTS is a global professional services firm headquartered in Stockholm, Sweden, with some 500 professionals in 35 offices located on six continents. We focus on the people side of strategy, working with leaders at all levels to help them make better decisions, convert those decisions to actions and deliver results. At our core, we believe people learn best by doing. For 30 years, we've been designing fun, powerful experiences that have a profound and lasting impact on people and their careers. We inspire new ways of thinking, build critical capabilities and unleash business success. It's strategy made personal.

We serve a wide range of client needs, including:

- Assessment centers for talent selection and development
- Strategy alignment and execution
- Business acumen, leadership and sales training programs
- On-the-job business simulations and application tools.

We partner with nearly 450 organizations, including over 30 of the world's 100 largest global corporations. Our major clients are some of the most respected names in business such as Chevron, Citigroup, Coca-Cola, Microsoft, Salesforce, SAP, Tencent and Volvo Group.

BTS is a public company listed on the Nasdaq Stockholm and trades under the symbol BTS B. For more information, please visit www.bts.com

Every care has been taken in the translation of this press release. In the event of discrepancies, however, the Swedish original will supersede the English translation.

This information is information that BTS Group AB is obliged to make public pursuant to the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, at 08:30 CET on December 29, 2017.