



Catella AB (publ) adjusts the result of Q4 2020 with equity improvements

Catella AB (publ), through Catella Bank (currently in wind down), has had a holding of series A convertibles in Visa Inc. The holding has been converted to Series A preferred stock, which was divested as of March 2021.

The capital gains from the sales amounted to SEK 87 million. Additional information concerning the holding of series A convertibles in Visa Inc. present at balance sheet day, has caused a revaluation resulting in a positive value adjustment of SEK 81 million. The adjustment is accounted for in the post Other comprehensive income in Q4 2020 and affects the equity within the Group as of 31 December 2020.

The adjustment is solely due to a transaction with VISA dating from 2016 and accounts to Catella Bank which is winding down.

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This is information that Catella AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 08.00 a.m. CET on April 8, 2021.