



# Catella AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Catella AB (publ) ("**Catella**") issued on 17 March 2021 a senior unsecured bond loan of SEK 1,250,000,000 within a total framework amount of SEK 1,500,000,000 on the Swedish bond market. The bonds carry a floating rate interest of STIBOR 3m + 4.75 per cent *per annum* and matures 17 March 2025.

Catella has applied for listing of the bonds on the corporate bond list at Nasdaq Stockholm. The bonds will be admitted to trading on or about 10 May 2021.

In connection with this Catella has prepared a prospectus. The prospectus has been approved by the Swedish Financial Supervisory Authority. The Prospectus will be available on the Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)) and on Catella's website ([www.catella.com](http://www.catella.com)).

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*This information is information that the Issuer is obliged to make public pursuant to the EU Market Abuse Regulation and the and the Swedish securities markets act (2007:528). The information was submitted for publication, through the agency of the contact person set out above on 10 May 2021, at 14:30 CET.*