

Norion Bank AB announces results of tender offer for certain outstanding SEK notes

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Norion Bank AB (publ) (the "Issuer") announces the results of its invitation to holders of its outstanding SEK 500,000,000 floating rate senior unsecured notes due 12 September 2025 (ISIN: SE0013105137) (the "Notes"), to tender their Notes for purchase by the Issuer for cash ("Tender Offer") at a purchase price of 100.40 per cent along with accrued and unpaid interest.

At the time of expiration of the Tender Offer at 12:00 CET on 20 March 2025, the Issuer had received valid tenders of SEK 220,000,000 in aggregate nominal amount pursuant to the Tender Offer. The issuer has determined that all valid tenders of Notes shall be accepted. The settlement date for the Tender Offer will occur on 25 March 2025. Notes tendered and accepted for purchase by the Issuer will be cancelled in accordance with the terms and conditions of the Notes.

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About Norion Bank

Norion Bank Group is a business-oriented Nordic financing bank. The Group's brands – Norion Bank, Walley and Collector – offer customized financing solutions that meet distinct needs in three customer segments: medium-sized corporates and real estate companies, merchants, and private individuals. As a specialist in financing solutions, Norion Bank Group is a leading complement to traditional large banks, with a vision of being the leading Nordic financing bank in its chosen segments.

Norion Bank offers corporate and real estate loans, as well as factoring for medium-sized corporates and real estate companies. The Walley brand offers flexible payment and checkout solutions to merchants and private individuals. The Collector brand offers personal loans and credit cards to private customers, as well as savings accounts to private individuals and companies. Norion Bank Group (formerly Collector Bank) was founded in 1999 and has offices in Gothenburg, Stockholm, Helsingborg, Oslo and Helsinki. Business is conducted through Norion Bank AB (public), which is listed on Nasdaq Stockholm.

Attachments

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