Norion Bank

Press Release
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Norion Bank AB (publ) has successfully issued Additional Tier 1 Capital Notes

Norion Bank AB (publ) ("Norion") has successfully issued SEK 500 million Additional Tier 1 Capital Notes.

The capital instruments are perpetual with first call after five years. The notes pay a floating rate coupon of 3 months STIBOR + 5.9% and Norion intends to apply for admission to trading of the notes at Nasdaq Stockholm. Settlement date will be 29 October 2025.

- We are pleased with the confidence investors have shown in us in connection with this issuance. The transaction strengthens and enhances the efficiency of our capital structure and has been completed on favourable terms, says Martin Nossman, CEO, Norion Bank.

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About Norion Bank
Norion Bank Group is a business-oriented Nordic financing bank. The Group's brands – Norion Bank, Walley and Collector – offer customized financing solutions that meet distinct needs in three customer segments: medium-sized corporates and real estate companies, merchants, and private individuals. As a specialist in financing solutions, Norion Bank Group is a leading complement to traditional large banks, with a vision of being the leading Nordic financing bank in its chosen segments.

Norion Bank offers corporate and real estate loans, as well as factoring for medium-sized corporates. The Walley brand offers flexible payment and checkout solutions to merchants and private individuals. The Collector brand offers personal loans and credit cards to private customers, as well as savings accounts to private individuals and companies. Norion Bank Group (formerly Collector Bank) was founded in 1999 and has offices in Gothenburg, Stockholm, Helsingborg, Oslo and Helsinki. Business is conducted through Norion Bank AB (public), which is listed on Nasdaq Stockholm.

Attachments
Norion Bank AB (publ) has successfully issued Additional Tier 1 Capital Notes