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Press release

Östersund 2017/01/26

Final result of Diös's rights issue

The final result of Diös's rights issue, for which the subscription period ended on 23 January 2017, shows that 59,629,748 shares, corresponding to approximately 99.7 per cent of the shares offered, were subscribed for by the exercise of subscription rights. The remaining 153,556 shares, corresponding to approximately 0.3 per cent of the shares offered in the rights issue have been allotted to persons who have subscribed for shares without subscription rights. Through the rights issue, Diös receives proceeds amounting to approximately SEK 1,853 million before transaction costs.

Allotment of shares that were subscribed for without subscription rights will be made in accordance with the principles outlined in the prospectus. Notification regarding the allotment of shares will only be distributed to those who have been allotted shares. As a result of the rights issue, Diös's share capital increases by SEK 119,566,608 from SEK 149,457,668 to SEK 269,024,276 in total, and the total number of shares will increase by 59,783,304 shares, from 74,729,134 shares to 134,512,438 shares.

New shares subscribed for with subscription rights are expected to be registered by the Swedish Companies Registration Office ("SCRO", *Sv. Bolagsverket*) on or about 30 January 2017. The last day of trading in the interim shares ("BTA") is expected to be on 1 February 2017. Trading of the new shares is expected to begin on Nasdaq Stockholm on 3 February 2017.

New shares subscribed for without subscription rights are expected to be registered by the SCRO on or about 1 February 2017 and are expected to start trading on Nasdaq Stockholm on 3 February 2017.

Financial and legal advisors

Nordea and Swedbank are joint global coordinators in the rights issue. Law Firm Glimstedt is legal advisor to Diös and Linklaters is legal advisor to the joint global coordinators in the rights issue.

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This press release does not contain or constitute an invitation or an offer to acquire, sell, subscribe for or otherwise trade in shares, subscription rights or other securities in Diös. An invitation directed towards concerned parties to subscribe for shares in Diös is only made through the prospectus that Diös have published at the company's website, which has been approved and registered by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen). The prospectus contains, among other things, risk factors, financial statements as well as information regarding the company's Board of Directors. This press release has not been approved by any regulatory authority and is not a prospectus. Accordingly, investors should not subscribe for or purchase any securities referred to in this press release except on the basis of information provided in the published prospectus.

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This information is information that Diös Fastigheter AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation, the Swedish Securities Markets Act and/or the Swedish Financial Instruments Trading Act. The information was submitted, through the agency of the contact persons above, for publication at 08:15 on 26 January 2017.