

Diös Fastigheter establishes MTN programme of SEK 3,5 billion

Diös has established an MTN programme with a framework amount of SEK 3,5 billion for borrowing on the bond market.

Diös has prepared a base prospectus for the MTN programme, which has today been approved and registered by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) (the “SFSA”). The base prospectus is available from Diös website www.dios.se, as well as from SFSA’s website, www.fi.se.

Diös has previously, in consultation with Svenska Handelsbanken, established a green financing framework. The framework gives the company the opportunity to finance the type of projects and assets covered by the framework by issuing green bonds under the MTN programme.

Svenska Handelsbanken is the lead bank for the MTN programme and will alongside Danske Bank and Swedbank act as issuer.

For further information, please contact:

Rolf Larsson, CFO, Diös
Phone: +46 (0)10- 470 95 03
E-mail: rolf.larsson@dios.se

Johan Dernmar, Head of Investor Relations, Diös
Phone: +46 (0)10-470 95 20
E-mail: johan.dernmar@dios.se

Andreas Stattin Berg, Head of Treasury, Diös
Phone: +46 (0)10-470 95 07
E-mail: andreas.stattin.berg@dios.se

This information is information that Diös Fastigheter AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 11:25 CEST on 4 June 2021.

Diös Fastigheter owns and develops both commercial and residential properties in prioritized growth cities. With a market value of approx. SEK 25.3 billion, a portfolio of 331 properties and a lettable area of 1,459,000 sq.m, our vision is to create the most inspiring cities in Sweden. The market extends from Borlänge to Luleå, and the company’s head office is in Östersund. Since it started in 2005, the company has had continuous growth in the value of its property portfolio and its shares are listed on NASDAQ OMX Stockholm, Mid Cap. Find out more about Diös at www.dios.se