



Press release Stockholm, August 5, 2021

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Dustin publishes prospectus relating to the rights issue

The prospectus relating to the rights issue in Dustin Group AB (publ) ("Dustin") of approximately SEK 1,212 million before issue costs has today on August 5, 2021, been approved and registered by the Swedish Financial Supervisory Authority, and is available on Dustin's website (www.dustingroup.com), Carnegie Investment Bank's website (www.carnegie.se), as well as on Swedbank's website for prospectuses (www.swedbank.se/prospekt).

The prospectus contains consolidated pro forma financial information for Dustin, including Centralpoint Holding B.V., comprising pro forma income statements regarding the periods September 1, 2019 to August 31, 2020 and September 1, 2020 to May 31, 2021, as well as a condensed pro forma balance sheet as of May 31, 2021.

Advisors

Carnegie Investment Bank AB (publ) and Swedbank AB (publ) are financial advisors and Advokatfirman Cederquist is legal advisor to Dustin in connection with the rights issue.

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About Dustin

Dustin is a leading online based IT partner in the Nordics and the Benelux. We help our customers to stay in the forefront by providing them with the right IT solution for their needs.

We offer approximately 255,000 products with related services to companies, the public sector and private individuals. Sales for the financial year 2019/20 amounted to approximately SEK 13.2 billion and just over 90 per cent of the revenues came from the corporate market.

Dustin has approximately 2,300 employees and has been listed on Nasdaq Stockholm since 2015 with headquarters in Nacka Strand just outside central Stockholm.

Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, subscription rights or other securities in Dustin. Any invitation to the persons concerned to subscribe for shares in Dustin will only be made through the prospectus that Dustin publishes today.

This press release may not be released, published or distributed, directly or indirectly, in or into the United States, Australia, Canada, Hong Kong, Singapore, or any other jurisdiction where participation in the rights issue would require additional prospectuses, registration or measures besides those required by Swedish law. Nor may this press release be distributed in or into such countries or any other country or jurisdiction in which distribution requires such measures or otherwise would be in conflict with applicable regulations. Any failure to comply with the restrictions described may result in a violation of applicable securities regulations.

No subscription rights, paid subscription shares (Sw. Betalda tecknade aktier) or shares issued by Dustin have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities legislation of any state or other jurisdiction of the United States and no subscription rights, paid subscription shares or shares may be offered, subscribed for, exercised, pledged, granted, sold, resold, delivered or otherwise transferred, directly or indirectly, in or into the United States, other than according to applicable exceptions from, or in a transaction not subject to, the registration requirements of the Securities Act, and in accordance with securities laws in the state or other jurisdiction in question in the United States. There will be no public offering of such securities in the United States. The securities referred to herein have not been approved or disapproved by the U.S. Securities and Exchange Commission (SEC), any state securities commission or other regulatory authority in the United States, nor have any of the foregoing authorities passed upon or endorsed the merits of the rights issue or the accuracy or adequacy of this announcement. Any representation to the contrary is a criminal offence in the United States.