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Dustin publishes prospectus regarding the rights issue

The prospectus regarding the rights issue in Dustin Group AB (publ) ("Dustin" or the "Company") of approximately SEK 1,750 million before issue costs (the "Rights Issue"), as resolved by the Board of Directors on October 11, 2023, and approved by the Extraordinary General Meeting on November 10, 2023, has today, on November 15, 2023, been approved by the Swedish Financial Supervisory Authority.

The prospectus and application forms for subscription without preferential rights can be obtained from Dustin and Carnegie and are available on Dustin's website www.dustingroup.com and on Carnegie's website www.carnegie.se.

Advisers

Carnegie Investment Bank AB (publ), Nordea Bank Abp, filial i Sverige, Svenska Handelsbanken AB (publ) and Swedbank AB (publ) are Joint Global Coordinators and Joint Bookrunners and Advokatfirman Cederquist KB is legal adviser to Dustin in connection with the Rights Issue.

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About Dustin

Dustin is a leading online based IT partner in the Nordics and Benelux. We help our customers to stay in the forefront by providing them with the right IT solution for their needs.

We offer approximately 280,000 products with related services to companies, the public sector and private individuals. Sales for the financial year 2022/23 amounted to approximately SEK 23.6 billion and just over 90 per cent of the revenues came from the corporate market.

Dustin has approximately 2,200 employees and has been listed on Nasdaq Stockholm since 2015, with its headquarters in Nacka Strand just outside the centre of Stockholm.

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