

Press release, May 5, 2025

Bulletin from the Extraordinary General Meeting in Dustin

Dustin Group AB (publ) ("Dustin" or the "Company") today held an Extraordinary General Meeting. The Extraordinary General Meeting resolved to approve the Board of Directors' resolution on a rights issue and certain technical measures to facilitate the rights issue, including amendment of the Articles of Association.

On April 2, 2025, the Board of Directors of Dustin resolved on a new issue of ordinary shares with preferential rights for existing shareholders, conditional upon approval by the Extraordinary General Meeting (the "**Rights Issue**"). On April 28, 2025, the Board of Directors resolved on the final terms of the Rights Issue. Today's Extraordinary General Meeting, resolved to approve the Board of Directors' resolution on the Rights Issue, and to amend the Articles of Association in order to adjust the limits of the share capital and the number of shares to the Rights Issue. The record date for the right to participate in the Rights Issue with preferential rights is May 7, 2025.

The Rights Issue comprises a maximum of 904,950,208 new shares. Those who are registered as shareholders in Dustin on the record date will receive one (1) subscription right for each share held in Dustin. One (1) subscription right will entitle to subscription for two (2) new ordinary shares in Dustin. The subscription price in the Rights Issue is SEK 1.40 per ordinary share. Provided that the Rights Issue is fully subscribed, Dustin is expected to raise proceeds of approximately SEK 1,267 million before issue costs of approximately SEK 27 million.

The Extraordinary General Meeting further resolved, in accordance with the Board of Directors' proposal, that the share capital is to be reduced by SEK 2,240,770,510, and to amend the Articles of Association in order to adjust the limits of the share capital and the number of shares to the reduction. The reduction is carried out in order to reduce the shares' quotient value to enable the Rights Issue. Following the reduction, Dustin's share capital will amount to SEK 45,730,010 divided among 457,300,104 shares in total (prior to the Rights Issue), each with a quotient value of approximately SEK 0.10.

The Extraordinary General Meeting also resolved, in accordance with the Board of Directors' proposals, to increase the share capital by SEK 2,240,770,510 through a bonus issue, without issuing shares, by transfer from unrestricted equity. The bonus issue, together with the Extraordinary General Meetings' resolution on reduction of the share capital, entails that neither the Company's restricted equity nor its share capital is reduced by the measures.



Minutes from the Extraordinary General Meeting will be published on the Company's webpage, <https://www.dustingroup.com/en/general-meeting>, within two weeks.

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About Dustin

Dustin is a leading online based IT partner in the Nordics and Benelux. We help our customers to stay in the forefront by providing them with the right IT solution for their needs.

We offer approximately 280,000 products with related services to companies, the public sector and private individuals. Sales for the financial year 2023/24 amounted to approximately SEK 21.5 billion and more than 90 per cent of the revenues came from the corporate market.

Dustin has approximately 2,300 employees and has been listed on Nasdaq Stockholm since 2015, with its headquarters in Nacka Strand just outside the centre of Stockholm.