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## Report from the extraordinary general meeting 2016

*Press release from Elanders AB (publ) 2016-09-23*

The extraordinary general meeting in Elanders AB (publ) was held on 23 September 2016.

The meeting resolved, in accordance with the board's proposal, on a rights issue with pre-emptive rights for existing shareholders, of approximately SEK 707 million, before costs related to the rights issue. Not more than 8,839,437 new shares are issued, of which not more than 453,703 class A shares and not more than 8,385,734 class B shares. Three existing class A or B shares, respectively, entitle to subscription for one new class A or B share, respectively. The rights issue is guaranteed in its entirety by Carl Bennet AB.

The subscription price is SEK 80 per share. The record date for participation in the rights issue is 30 September 2016. Subscription for the new shares shall be made during the period 3-17 October 2016. The last day for trading in the Elanders share including the right to participate in the rights issue is 28 September 2016.

A prospectus will be made public prior to the commencement of the subscription period.

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### Important information

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The new shares, BTAs and subscription rights have not been recommended or approved by any United States federal or state securities commission or regulatory authority. No new shares, BTAs, subscription rights or other securities issued by Elanders have been or will be registered under the U.S. Securities Act of 1933, as amended, or under the securities legislation in any state of the United States, and may not be offered, exercised or sold in the United States absent registration or an applicable exemption from registration requirements. There is no intention to register any portion of the offering in the United States or to conduct a public offering of securities in the United States.

*Elanders is a global supplier of integrated solutions in the areas supply chain management, print & packaging and e-commerce. The Group operates in more than 15 countries on four continents. Our most important markets are China, Germany, Singapore, Sweden, United Kingdom and the USA. Our major customers are primarily automotive, consumer electronics or white goods manufacturers.*

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