

PRESS RELEASE 2020-12-16

Exercise of over-allotment option and end of stabilisation period

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Carnegie Investment Bank AB (publ) ("Carnegie") has today notified Fasadgruppen Group AB (publ) ("Fasadgruppen"), Connecting Capital Sweden AB, A.M. Karlsson i Kvicksund AB and Sterner Stenhus Holding AB (together the "Principal Shareholders") that the over-allotment option has been exercised in full and that the stabilisation period has ended.

In connection with the offering to acquire shares in Fasadgruppen and the admission to trading of Fasadgruppen's shares on Nasdaq Stockholm on 9 December 2020 (the "Offering"), the Principal Shareholders entered into an undertaking to within 30 days, upon Carnegie's request, sell up to 2,493,920 additional existing shares in Fasadgruppen to cover over-allotment in connection with the Offering (the "Over-Allotment Option"). The Over-Allotment Option has been exercised in full.

No stabilisation transactions have been carried out and due to Fasadgruppen's share price performance, Carnegie has decided to end the stabilisation period.

For further information, please contact:

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