

Hoist Finance considers issuance of new EUR notes and announces tender offer regarding its outstanding EUR notes.

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Hoist Finance AB (publ) (Baa3/stable) (the "Company"), considers, subject to market conditions, issuance of new euro-denominated notes (the "New Notes") under its €1,000,000,000 EMTN-programme.

Simultaneously, holders of the Company's outstanding EUR 300m Senior Unsecured 3.125% fixed rate notes due 2019 (ISIN XS1424841374) (the "Notes") are also offered to tender any and all of their Notes for purchase by Nordea for cash. Notes will be repurchased subject to the terms and conditions described in the tender offer memorandum dated 12 September 2018.

The full stock exchange release for the tender offer can be found in the following link: <http://www.ise.ie/app/announcementDetails.aspx?ID=13788370>

The Company has mandated Citi, Deutsche Bank and Nordea to arrange investor meetings in respect of the issuance of the New Notes. Nordea acts as Offeror and Citi and Nordea act as Dealer Managers on the tender offer.

Joint Bookrunners:

Citigroup Global Markets Limited

Deutsche Bank AG, London Branch

Nordea Bank AB (publ)

Offeror and Dealer Manager:

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The information above has been published pursuant to EU Market Abuse Regulation (Sw. EU:s marknadsmissbruksförordning). The information was submitted for publication, through the agency of the contact persons set out above, at 13.50 CET on 12 September 2018.

About Hoist Finance

Hoist Finance is a trusted debt restructuring partner to international banks and financial institutions. We are specialised in serving banks in handling non-performing loans, and supporting individuals in becoming debt free. Through expertise and rigorous compliance we earn the banks' trust. Through respect, honesty and fairness we earn the trust of our customers. For further information, please visit hoistfinance.com.