



The English text is an unofficial translation. In case of any discrepancies between the Swedish text and the English translation, the Swedish text shall prevail.

## NOTICE OF EXTRAORDINARY GENERAL MEETING IN IMMUNOVIA AB (PUBL)

**The shareholders in Immunovia AB (publ), Reg. No. 556730-4299, are hereby invited to the Extraordinary General Meeting ("EGM") to be held at The Spark, Scheeletorget 1, Medicon Village, in Lund on Monday 29 September 2025 at 1 p.m. CEST.**

### **Right to participate and notice of participation**

A shareholder who wishes to participate in the EGM must:

- be registered in the share register kept by Euroclear Sweden AB no later than Friday 19 September 2025; and
- notify its intention to participate in the EGM no later than Tuesday 23 September 2025, either by post to "Bolagsstämman", Immunovia AB, Scheelevägen 8, SE-223 63 Lund, Sweden or via email to [bolagsstamma@immunovia.com](mailto:bolagsstamma@immunovia.com). The notice shall contain name and personal identity number or corporate registration number, address, telephone number, registered shareholding and number of attending assistants, if any (not more than 2).

### **Trustee-registered shares**

Shareholders who have had their shares registered in the name of a trustee must, in order to be entitled to participate in the EGM, request the trustee to register their shares in their own name with Euroclear Sweden AB (so-called voting rights registration). The trustee must have completed the voting rights registration no later than as of Tuesday 23 September 2025, which means that shareholders who wish such voting rights registration must inform the trustee of this well in advance of the said date.

### **Proxies etc.**

Shareholders intending to participate by proxy must issue a written, signed, and dated power of attorney. The validity term of the power of attorney may not be more than one year, unless a longer validity term is specifically stated in the power of attorney (however at the longest five years). If the power of attorney is issued by a legal entity, the representing proxy must also present an up-to-date certificate of registration (Sw. registreringsbevis) or equivalent document for the legal entity. In order to facilitate the entrance at the meeting, a copy of the power of attorney and other authorization documents should preferably be attached to the shareholder's notification to participate in the EGM. A template power of attorney is available at the company's website ([www.immunovia.com](http://www.immunovia.com)) and will be sent by mail to the shareholders who request it and state their address.

## **Proposed agenda**

0. Opening of the meeting.
1. Election of a chairman for the meeting.
2. Preparation and approval of voting list.
3. Election of one (1) or two (2) persons to approve the minutes.
4. Determination of whether the meeting has been duly convened.
5. Approval of the agenda.
6. Resolution on amendment of the Articles of Association.
7. Resolution on approval of the board's resolution on a rights issue of shares.
8. Resolution on authorization to the board to issue shares to guarantors.
9. Closing of the meeting.

## **Proposed resolutions**

### **§ 1 Election of a chairman for the meeting**

The board proposes that lawyer Ola Grahn should be elected as chairman for the meeting.

### **§ 6 Resolution on amendment of the Articles of Association**

In order to enable the rights issue of shares that is proposed to be approved in accordance with item 7 on the agenda for the EGM (the "**Rights Issue**"), the board proposes that the EGM resolves to amend the company's Articles of Association by adopting new limits for the share capital and the number of shares, respectively. In this regard, the board has prepared three proposals for amendments to the Articles of Association, Alternative A, Alternative B and Alternative C. Only one Articles of Association are intended to be registered with the Swedish Companies Registration Office. Which Articles of Association may be registered depends on the final transaction structure and how many shares are issued and subscribed for and paid for in the Rights Issue.

It is proposed that the board be authorized to register the company's new Articles of Association in accordance with one of Alternative A, Alternative B and Alternative C, based on what the board, after considering the final terms and the outcome of the Rights Issue, deems most appropriate. It is therefore proposed that the EGM resolves on all alternatives, but only one of the alternatives may ultimately be registered with the Swedish Companies Registration Office. The board may also find it most appropriate not to register any Articles of Association at all.

## **Amendments to the Articles of Association in accordance with Alternative A**

### **§4 Share capital**

#### *Current wording*

The share capital shall be not less than SEK 4,800,000 and not more than SEK 19,200,000.

*Proposed wording*

The share capital shall be not less than SEK 9,000,000 and not more than SEK 36,000,000.

#### **§5 Number of shares**

*Current wording*

The number of shares shall be not less than 160,000,000 and not more than 640,000,000.

*Proposed wording*

The number of shares shall be not less than 300,000,000 and not more than 1,200,000,000.

### **Amendments to the Articles of Association in accordance with Alternative B**

#### **§4 Share capital**

*Current wording*

The share capital shall be not less than SEK 4,800,000 and not more than SEK 19,200,000.

*Proposed wording*

The share capital shall be not less than SEK 27,000,000 and not more than SEK 108,000,000.

#### **§5 Number of shares**

*Current wording*

The number of shares shall be not less than 160,000,000 and not more than 640,000,000.

*Proposed wording*

The number of shares shall be not less than 900,000,000 and not more than 3,600,000,000.

### **Amendments to the Articles of Association in accordance with Alternative C**

#### **§4 Share capital**

*Current wording*

The share capital shall be not less than SEK 4,800,000 and not more than SEK 19,200,000.

*Proposed wording*

The share capital shall be not less than SEK 81,000,000 and not more than SEK 324,000,000.

#### **§5 Number of shares**

*Current wording*

The number of shares shall be not less than 160,000,000 and not more than 640,000,000.

*Proposed wording*

The number of shares shall be not less than 2,700,000,000 and not more than 10,800,000,000.

The EGM's resolution in accordance with the board's proposal under Alternatives A–C above shall be made as a joint resolution.

The resolution on amendment of the Articles of Association presupposes and is conditional upon that the EGM resolves to approve the Rights Issue in accordance with the board's proposal under item 7 on the agenda for the EGM.

**§ 7 Resolution on approval of the board's resolution on a rights issue of shares**

The board proposes that the EGM resolves to approve the board's resolution of 27 August 2025 on a rights issue of shares with the purpose of providing the company with gross proceeds of approximately SEK 100 million (prior to deduction of transaction costs), on the following terms and conditions in general:

1. The board of directors, or a person appointed by the board of directors, shall be authorized to, no later than five weekdays prior to the record date, determine the maximum amount by which the company's share capital shall be increased, the maximum number of new shares that shall be issued, the number of existing shares that shall entitle to subscription of a certain number of new shares and the amount that shall be paid for each share in the rights issue.
2. The board of directors' determination of the terms and conditions of the rights issue pursuant to the authorization in item 1 may not result in the company's share capital and number of shares, after the completion of the rights issue, exceeding the limits of the company's maximum permitted share capital and number of shares according to the Articles of Association (based on the current Articles of Association or one of the Articles of Association proposed to the extraordinary general meeting and set out in item 6 on the agenda for the meeting).
3. The amount that exceeds the share's quota value shall be transferred to the unrestricted share premium reserve.
4. Subscription of shares with preferential rights shall be made by exercise of subscription rights. The right to receive subscription rights for subscription of shares with preferential rights shall vest in those who, on the record date, are registered as shareholders and thereby are allotted subscription rights in relation to their shareholding as of the record date.
5. The record date for receipt of subscription rights and the right to participate in the issue with preferential rights shall be 3 October 2025.

6. If not all shares are subscribed for by exercise of subscription rights, allotment of the remaining shares shall be made within the framework of the maximum amount of the rights issue:

- i. *firstly*, to those who have subscribed for shares with the support of subscription rights (regardless of whether they were shareholders on the record date or not) and who have applied for subscription of shares without the support of subscription rights and in the event that allotment to these cannot be made in full, allotment shall be made pro rata in relation to the number of subscription rights that each of those who have applied for subscription of shares without exercise of subscription rights have exercised for subscription of shares;
- ii. *secondly*, to others who have subscribed for shares in the rights issue without the support of subscription rights and in the event that allotment to these cannot be made in full, allotment shall be made pro rata in relation to the total number of shares that the subscriber has applied for subscription of; and
- iii. *thirdly*, to those who have provided guarantee commitments regarding subscription of shares, in proportion to such guarantee commitments.

To the extent allotment in any stage in accordance with the above cannot be made pro rata, allotment shall be made by the drawing of lots.

7. Subscription of shares by exercise of subscription rights shall be made through cash payment during the time period from and including 7 October 2025 to and including 21 October 2025. Subscription of shares without exercise of subscription rights shall be made on a separate subscription list during the same time period as subscription by exercise of subscription rights shall be made. Payment for shares subscribed for without exercise of subscription rights is to be made no later than the third banking day after notice on the allotment has been sent to the subscriber through promissory note.

The board of directors shall have the right to prolong the time period for subscription and payment.

8. In the event that a subscriber subscribes for shares that entail that the subscriber's total shareholding exceeds a limit that entails a notification obligation in accordance with the Swedish Screening of Foreign Direct Investments Act (Sw. lagen (2023:560), allotment shall initially only be made at a level whereby the subscriber is below the said limit, and allotment of an excess part of the subscription shall be conditional upon i) the subscriber fulfilling its notification obligation; and (ii) the Inspectorate of Strategic Products (Sw. Inspektionen för strategiska produkter) makes a decision on the basis of the subscriber's notification to the effect that allotment may take place. Payment for such shares shall then be made no later than the third banking day after the conditions for subscription have been fulfilled.

9. The shares issued in connection with the rights issue convey right to dividends as from the first record date for dividends occurring after the issue resolution.

10. The resolution on a rights issue of shares presupposes and is conditional upon the extraordinary general meeting resolving to amend the Articles of Association in accordance with the board of directors' proposals in item 6 on the agenda for the meeting.

#### **§ 8 Resolution on authorization of the board to issue shares to guarantors**

In order to enable the issuance of shares as compensation to those who have entered into guarantee commitments (the "**Guarantors**") to secure the Rights Issue, the board proposes that the EGM resolves to authorize the board, for the period until the next annual general meeting, on one or several occasions, with deviation from the shareholders' preferential rights and with or without provisions regarding set-off or other conditions, to resolve on issue of shares to the Guarantors.

Upon exercise of the authorization, the terms and conditions for the issue shall be the same as in the Rights Issue, including the subscription price per share in the Rights Issue.

The purpose of the authorization and the reason for the deviation from the shareholders' preferential rights is to be able to carry out an issue of shares as compensation to the Guarantors. The number of shares that may be issued pursuant to the authorization may not exceed the total number of shares corresponding to the agreed fee that the company has to pay to the Guarantors pursuant to the guarantee commitments.

The resolution to authorize the board to issue shares to Guarantors presupposes and is conditional upon the EGM resolving to approve the board's resolution of the Rights Issue in accordance with the board's proposal in item 7 on the agenda for the EGM.

#### **Particular majority requirements**

For valid resolutions on the proposals pursuant to items 6 and 8, the proposals have to be supported by shareholders representing at least two-thirds of the votes cast as well as of all shares represented at the EGM.

#### **Information at the EGM**

Shareholders that are present at the meeting have the right to request information at the meeting pursuant to Chapter 7, Section 32 Paragraph 1 of the Swedish Companies Act (2005:551).

#### **Documents**

Complete proposals for resolutions and ancillary documents pursuant to the Swedish Companies Act (Sw. aktiebolagslagen) will be kept available at the company and posted on the company's website ([www.immunovia.com](http://www.immunovia.com)) no later than three weeks prior to the EGM. The documents will be sent upon request to shareholders providing their address to the company and will also be available at the EGM.

#### **Number of shares and votes**

As per the date of this notice, there are a total of 306,083,080 shares in the company, each share representing one vote. The company does not hold any of its own shares.

**Processing of personal data**

For information on how your personal data is processed, see the privacy notice available on Euroclear's webpage, [www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf](http://www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf).

-----  
Lund in August 2025  
Immunovia AB (publ)  
The Board of Directors

**For further information, please contact**

Jeff Borcharding, CEO  
[jeff.borcharding@immunovia.com](mailto:jeff.borcharding@immunovia.com)

**Immunovia in brief**

Immunovia AB is a diagnostic company whose mission is to increase survival rates for patients with pancreatic cancer through early detection. Immunovia is focused on the development and commercialization of simple blood-based testing to detect proteins and antibodies that indicate a high-risk individual has developed pancreatic cancer. Immunovia collaborates and engages with healthcare providers, leading experts and patient advocacy groups to make its test available to individuals at increased risk for pancreatic cancer.

USA is the world's largest market for detection of pancreatic cancer. The Company estimates that in the USA, 1.8 million individuals are at high-risk for pancreatic cancer and could benefit from annual surveillance testing.

Immunovia's shares (IMMNOV) are listed on Nasdaq Stockholm.  
For more information, please visit [www.immunovia.com](http://www.immunovia.com).