



K2A announces payment dates for the consent fee and the early bird fee in relation to the written procedures under its outstanding medium term notes issued under its MTN Programme

As announced by K2A Knaust & Andersson Fastigheter AB (publ) (the “**Company**” or “**K2A**”) on 29 May 2024, the written procedures initiated on 20 May 2024 (the “**Written Procedures**”) to request certain amendments (the “**Amendments**”) in relation to its outstanding medium term notes with note series number 101 (ISIN: SE0013360278), 102 (ISIN: SE0013104791) and 103 (ISIN: SE0013360690) (the “**Notes**”) have been successfully completed.

In accordance with the notices of the Written Procedures published by the Company on 20 May 2024 (the “**Notices**”), K2A has undertaken to pay the following compensation to holders of Notes subject to the occurrence of the Effective Date (as defined in the Notices): (i) to each holder of Notes who submitted a valid voting instruction no later than 15:00 CEST on 28 May 2024, an early bird fee equal to 0.50 per cent. of the nominal amount of each Note voted for (the “**Early Bird Fee**”); and (ii) to all holders of Notes, regardless of whether they voted or not, a consent fee equal to 0.50 per cent. of the nominal amount of each Note (the “**Consent Fee**”).

The Company hereby announces that the Effective Date (as defined in the Notices) have occurred, meaning that the Amendments will come into effect today and that the Early Bird Fee and the Consent Fee will be paid to the eligible noteholders. The Consent Fee will be paid through Euroclear Sweden on 24 June 2024. The payment will be made to persons registered as a holder of Note(s) on the record date being 14 June 2024. The payment date for the Early Bird Fee (for holders that are eligible to receive such fee in accordance with the Notices) will be 24 June 2024.

For further information:

Johan Knaust, CEO, +46 707 40 04 50, johan.knaust@k2a.se

Christian Lindberg, Deputy CEO, +46 707 23 39 48, christian.lindberg@k2a.se

Ola Persson, CFO, +46 708 32 99 93, ola.persson@k2a.se

K2A Knaust & Andersson Fastigheter AB – the green real estate company – provides long-term management of rental apartments for all types of housing and community service properties. The company's markets are in Stockholm, the Mälardalen region and a number of university towns elsewhere in Sweden. See also www.k2a.se. K2A's B shares (K2A B) and preference shares (K2A PREF) are listed on Nasdaq Stockholm.