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Press release 14 December, 2018

Utilization of over-allotment option notice of stabilization and end of stabilization period

Carnegie Investment Bank AB (publ) ("Carnegie") and Skandinaviska Enskilda Banken AB ("SEB") have given notice that the over-allotment option has been exercised in respect of 664,239 existing shares in in Lime Technologies AB (publ) ("Lime" or the "Company") and that stabilization measures have been undertaken in the Company's shares traded on Nasdaq Stockholm

As announced in connection with the offering to acquire existing shares in the Company and the listing of the Company's shares on Nasdaq Stockholm (the "**Offering**"), the Principal Owner of the Company, Monterro 1 AB (the "**Principal Owner**"), has granted Carnegie and SEB an over-allotment option, to sell a maximum of 664,239 additional existing shares in the Company, corresponding to 15.0 percent of the total number of shares in the Offering at a price corresponding to the price in the Offering, i.e. SEK 72.00, to cover any over-allotment in connection with the Offering (the "**Over-allotment Option**"). Carnegie and SEB have exercised the Over-allotment Option in respect of 664,239 existing shares in the Company.

Carnegie may, as announced in connection with the Offering, acting as Sole Global Coordinator, carry out transactions aimed at supporting the market price of the shares at levels above those which might otherwise prevail in the market. Stabilization transactions have been able to be undertaken on Nasdaq Stockholm, on the over-the-counter market or otherwise, at any time during the period starting on the first day of trading in the shares on Nasdaq Stockholm, i.e. 6 December, 2018, and ending no later than 30 calendar days thereafter. The Sole Global Coordinator has, however, not been required to undertake any stabilization and there has been no assurance that stabilization will be undertaken. Any undertaken stabilization has been able to be discontinued at any time without prior notice. Transactions have, in no event, been effected at levels above the price in the Offering.

Carnegie has, in its capacity as stabilization manager, notified that stabilization measures have been undertaken, in accordance with article 5(4) in the Market Abuse Regulation 596/2014, on Nasdaq Stockholm as specified by the stabilization information below. The stabilization period regarding the Offering has now ended and no further stabilization transactions will be executed. The contact person at Carnegie is Magnus Andersson (tel: +46 8 588 688 00).

| Stabilization information: | |
|----------------------------|------------------------------------|
| Issuer: | Lime Technologies AB (publ) |
| Securities: | Shares (SE0011870195) |
| Offering size: | 4,428,261 |
| Offer price: | SEK 72.00 |
| Ticker: | LIME |
| Stabilization manager: | Carnegie Investment Bank AB (publ) |

| Stabilization transactions: | | | | | | |
|-----------------------------|----------|-----------------|----------------|---------------------------------|----------|------------------|
| Date | Quantity | Price (highest) | Price (lowest) | Price (volume weighted average) | Currency | Trading venue |
| 2018-12-06 | 8,071 | 72 | 72 | 72 | SEK | Nasdaq Stockholm |



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This information is information that Lime Technologies AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 18:00 CET on 14 December 2018.

About Lime

Lime is one of the leading players in SaaS Customer Relationship Management (CRM) in the Nordic market. Lime develops, sells and implements user-friendly and flexible CRM systems. Lime's business model is based on the offering of long-term subscription agreements as well as consulting services for implementation and continuous customization of its products to each customer's needs and demands. Lime has a comprehensive organization including everything from development, sales, implementation and support, which creates a turnkey offering that facilitates efficient and value-creating CRM solutions for the customers.

Important information

This press release does not contain or constitute an invitation or an offer to acquire, sell, subscribe for or otherwise trade in shares or other securities in Lime Technologies AB (publ) (the "**Company**"). Invitation to the persons concerned to acquire shares in the Company will only be made through the prospectus published in connection with the Offering. The prospectus will contain, among other things, risk factors, financial statements as well as information regarding the Company's Board of Directors. This press release has not been approved by any regulatory authority and is not a prospectus and accordingly, investors should not acquire any securities referred to in this press release, except on the basis of information provided in the prospectus referred to in this press release.

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The shares or securities of the Company have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or with any securities regulatory authority of any state or jurisdiction within the United States, and no shares or other securities in the Company may, directly or indirectly, be offered, sold, resold, transferred, delivered or distributed to or within the United States. No shares or other securities in the Company will be offered in the United States. There are no plans to register shares or other securities in the Company, or to conduct an offering of such shares or securities, in the United States.



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