



Announcement Summary

Entity name

LIFE360 INC.

Announcement Type

New announcement

Date of this announcement

Tuesday October 12, 2021

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	383,511	24/08/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	45,000	26/07/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	19,923	21/07/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	222,474	16/09/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	334,875	21/09/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	62,997	07/09/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	936	15/09/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	48,696	02/08/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	45,000	30/08/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	365,673	08/09/2021

Refer to next page for full details of the announcement





Part 1 - Entity and announcement details

1.1 Name of entity

LIFE360 INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

629412942

1.3 ASX issuer code

360

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

127,827

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

24/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

383,481

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

USD - US Dollar

What is the issue price per +security?

USD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted

127,827 options with an exercise price of US\$0.18 per option were exercised between 9 July 2021 and 24 August 2021 resulting in the issue of 127,827 Shares of Common Stock. This equates to 383,481 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

15,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate☒ No



Issue date

26/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

45,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 0.30333330

Any other information the entity wishes to provide about the +securities to be quoted

15,000 options with an exercise price of US\$0.91 per option were exercised on 26 July 2021 resulting in the issue of 15,000 Shares of Common Stock. This equates to 45,000 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB



Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2,969

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

21/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

8,907

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 0.69333300

Any other information the entity wishes to provide about the +securities to be quoted

2,969 options with an exercise price of US\$2.08 per option were exercised on 21 July 2021 resulting in the issue of 2,969 Shares of Common Stock. This equates to 8,907 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)



ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

74,158

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

16/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

222,474

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

USD - US Dollar

What is the issue price per +security?

USD 0.71666600

Any other information the entity wishes to provide about the +securities to be quoted

74,158 options with an exercise price of US\$2.15 per option were exercised between 9 July 2021 and 16 September 2021 resulting in the issue of 74,158 Shares of Common Stock. This equates to 222,474 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

111,625

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate☒ No



Issue date

21/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

334,875

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 0.84333300

Any other information the entity wishes to provide about the +securities to be quoted

111,625 options with an exercise price of US\$2.53 per option were exercised between 24 August 2021 and 21 September 2021 resulting in the issue of 111,625 Shares of Common Stock. This equates to 334,875 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB



Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

6,249

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

7/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

18,747

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 1.35333300

Any other information the entity wishes to provide about the +securities to be quoted

6,249 options with an exercise price of US\$4.06 per option were exercised on 7 September 2021 resulting in the issue of 6,249 Shares of Common Stock. This equates to 18,747 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES



TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

312

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

15/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

936

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 1.78000000

Any other information the entity wishes to provide about the +securities to be quoted

312 options with an exercise price of US\$5.34 per option were exercised between 21 July 2021 and 15 September 2021 resulting in the issue of 312 Shares of Common Stock. This equates to 936 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

16,232

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate☒ No



Issue date

2/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

48,696

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 2.09333000

Any other information the entity wishes to provide about the +securities to be quoted

16,232 options with an exercise price of US\$6.28 per option were exercised between 12 July 2021 and 2 August 2021 resulting in the issue of 16,232 Shares of Common Stock. This equates to 48,696 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB



Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

14,750

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

7/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

44,250

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 2.47666600

Any other information the entity wishes to provide about the +securities to be quoted

14,750 options with an exercise price of US\$7.43 per option were exercised between 9 July 2021 and 7 September 2021 resulting in the issue of 14,750 Shares of Common Stock. This equates to 44,250 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES



TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2,100

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0gvckxzj.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

21/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

6,300

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

USD - US Dollar

What is the issue price per +security?

USD 2.51666600

Any other information the entity wishes to provide about the +securities to be quoted

2,100 options with an exercise price of US\$7.55 per option were exercised on 21 July 2021 resulting in the issue of 2,100 Shares of Common Stock. This equates to 6,300 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).



Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

1,572

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

21/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

4,716

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

USD - US Dollar

What is the issue price per +security?

USD 2.91000000

Any other information the entity wishes to provide about the +securities to be quoted

1,572 options with an exercise price of US\$8.73 per option were exercised on 21 July 2021 resulting in the issue of 1,572 Shares of Common Stock. This equates to 4,716 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

15,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvcxkj.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No



Issue date

30/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

45,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 3.01666660

Any other information the entity wishes to provide about the +securities to be quoted

15,000 options with an exercise price of US\$9.05 per option were exercised between 21 July 2021 and 30 August 2021 resulting in the issue of 15,000 Shares of Common Stock. This equates to 45,000 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB



Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

10

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

24/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

30

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 3.18333330

Any other information the entity wishes to provide about the +securities to be quoted

10 options with an exercise price of US\$9.55 per option were exercised on 24 August 2021 resulting in the issue of 10 Shares of Common Stock. This equates to 30 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

TO (Existing Class)



ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

182,472

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

8/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

365,673

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

USD - US Dollar

What is the issue price per +security?

USD 6.88000000

Any other information the entity wishes to provide about the +securities to be quoted

182,472 restricted stock units were settled on 8 September 2021 resulting in the issue of 121,891 Shares of Common Stock. This equates to 365,673 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	156,036,096

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAX : WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01	88,213
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	2,801,972
360AA : OPTION EXP VAR DATES VAR PRICES	7,906,212
360AC : WARRANTS	95,576
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422
360AD : 3:1 CDI EQUIVALENT TO RESTRICTED STOCK UNITS	7,779,618



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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