



Announcement Summary

Entity name

LIFE360 INC.

Announcement Type

New announcement

Date of this announcement

Friday October 21, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	227,760	Other	15/04/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LIFE360 INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

629412942

1.3 ASX issuer code

360

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/10/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

227,760

Reason for cessation

Other

Please provide additional details

75,920 shares of Common Stock (equivalent to 227,760 CDIs) were issued to an executive of Jio Inc. upon the completion of the acquisition by Life360 Inc. of Jio Inc on 1 September 2021. These securities were subject to revesting conditions, including ongoing employment post acquisition. The executive's employment ceased on 15 April 2022 - as such, the revesting conditions were not satisfied and these securities lapsed. The company inadvertently omitted to notify this in April 2022.

Date of cessation

15/4/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	186,853,521

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	6,422,809
360AA : OPTION EXP VAR DATES VAR PRICES	8,249,031
360AC : WARRANTS	49,446
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.