

Announcement Summary

Entity name

LIFE360 INC.

Date of this announcement

Monday December 12, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
360AB	RESTRICTED STOCK UNIT	641,319	24/10/2022
360AB	RESTRICTED STOCK UNIT	143,837	08/11/2022
360AB	RESTRICTED STOCK UNIT	74,605	07/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIFE360 INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

629412942

1.3 ASX issuer code

360

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

24/10/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

641,319 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 24 October 2032.

Issue details

Number of +securities

641,319

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

8/11/2022

Will these +securities rank equally in all respects from their issue date with the existing issued



+securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

143,837 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 8 November 2032.

Issue details

Number of +securities

143,837

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

7/12/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

74,605 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 7 December 2032.



Issue details

Number of +securities

74,605

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	194,790,030

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	7,282,570
360AA : OPTION EXP VAR DATES VAR PRICES	8,249,031
360AC : WARRANTS	49,446
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13