

Netel to continue with current financing structure

Netel Holding AB (publ) (“Netel”) has over the past week explored the opportunity to pro-actively issue a bond in the capital market. Netel has concluded that the current financing source is more attractive and will not proceed with a bond at this point in time.

Netel has strong support from its current financing partners – SEB, Swedbank and SEK – with a secured financing structure that runs to the third quarter 2026.

About us

With 25 years of experience, Netel is a leader in the development and maintenance of critical infrastructure within Infraservices, Power and Telecom in Northern Europe. We are involved in the entire value chain from design, production and maintenance of our customers' facilities. We are dedicated to securing an accessible and reliable future, where technology unites and transforms society. Netel reported net sales of SEK 3,300 million in 2024 and the number of employees in the group is about 840. Netel is listed on Nasdaq Stockholm since 2021. Read more at netelgroup.com.

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Attachments

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