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## **Nivika issues new senior unsecured green bonds of SEK 400 million**

Nivika Fastigheter AB (publ) ("Nivika" or the "Company") has successfully issued senior unsecured green bonds in an initial amount of SEK 400 million under a total framework of SEK 800 million (the "Green Bonds"). The Green Bonds carries a floating rate of three months STIBOR plus 250 basis points and matures on 15 January 2029. Nivika intends to apply for admission to trading of the Green Bonds on the sustainable bond list at Nasdaq Stockholm. The net proceeds from the Green Bonds will be used in accordance with the Company's newly established green financing framework and will contribute to the Company's continued growth.

Nordea Bank Abp and Skandinaviska Enskilda Banken AB (publ) have acted as joint bookrunners and Advokatfirman Cederquist KB has acted as legal counsel in connection with the issue of the Green Bonds.

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### **About Nivika**

Nivika is a real estate company in Småland with focus on long-term ownership, property management and efficient new development to create profitable and sustainable value growth. The Company primarily operates in Jönköping, Värnamo, Växjö and the West coast of Sweden, areas with growth opportunities and stable rental markets. The diversified real estate portfolio amounts to app. SEK 12.5 billion, of which two-thirds of the rental value is commercial real estate. More than 95 % of the portfolio consists investment properties. The commercial properties mainly consist of industrial, warehouse, office and community service properties. Please read more at [www.nivika.se](http://www.nivika.se).

