

Press release  
15-03-2017

# Rejlers publishes prospectus relating to the rights issue

The prospectus relating to the rights issue in Rejlers AB (publ) ("Rejlers") has been approved and registered by the Swedish Financial Supervisory Authority and is now available on Rejlers' website, [www.rejlers.com](http://www.rejlers.com), and on Carnegie's website, [www.carnegie.se](http://www.carnegie.se). The prospectus will also, in a few days, be available on the SFSA's website, [www.fi.se](http://www.fi.se).

Please find the prospectus at <http://www.rejlers.com/Investors/The-share/Preferential-rights-issue>.

The prospectus can also be ordered from Rejlers by email: [prospekt@rejlers.se](mailto:prospekt@rejlers.se) or telephone: +46 734 40 41 63.

## Advisors in connection with the preferential rights issue

Carnegie Investment Bank AB is financial advisor to Rejlers and Advokatfirman Delphi is Rejlers' legal advisor in connection with the rights issue. Baker McKenzie is legal advisor to Carnegie Investment Bank AB.

## Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares or other securities in Rejlers. No action has been taken and measures will not be taken to permit a public offering in any jurisdictions other than Sweden. Any invitation to the persons concerned to subscribe for shares in Rejlers will only be made through the prospectus that Rejlers published on March 15, 2017.

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No shares or other securities in Rejlers have been registered, and no shares or other securities will be registered, under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or the securities legislation of any state or other jurisdiction in the United States and no shares or other securities may

*This information is information that Rejlers AB (publ) is obliged to make public pursuant to the Swedish Financial Instruments Trading Act (1991:980). The information was submitted for publication through the agency of the contact persons set out above, at 15:00 CET on March 15, 2017.*



Rejlers is one of the largest engineering consultancy firms in the Nordic region. Our 2,000 experts work with projects in the areas of Building and property, Energy, Industry and Infrastructure. At Rejlers, you will meet specialist engineers with the knowledge, cutting edge expertise and energy to achieve results. We are still experiencing rapid growth and can now be found in 80 locations in Sweden, Finland and Norway. Rejlers recorded revenue of SEK 2.3 billion in 2016 and its class B share is listed on NASDAQ Stockholm.

be offered, sold or otherwise transferred, directly or indirectly, in or into the United States, except under an available exemption from, or in a transaction not subject to, the registration requirements under the U.S. Securities Act and in compliance with the securities legislation in the relevant state or any other jurisdiction of the United States.

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