Press release 9 March 2017

Resurs Bank issues SEK 500 million of senior unsecured bonds

Resurs Bank AB, a wholly owned subsidiary of Resurs Holding AB (Nasdaq Stockholm: RESURS), has issued SEK 500 million of senior unsecured bonds in the Nordic market. The 4 year bonds will be listed on Nasdaq Stockholm.

The offer attracted very strong demand from the Nordic investor base where institutional demand dominated the oversubscribed orderbook. The 4 year bonds are issued under Resurs Bank's MTN programme with a total frame of SEK 3 billion and pays a coupon of 3m Stibor + 1.70%. Issue date will be 16 March 2017.

Carnegie Investment Bank AB and Swedbank AB acted as joint bookrunners in the transaction.

For additional information:
Peter Rosén, CFO Resurs Holding, peter.rosen@resurs.se +46 736 564 934
Gunilla Wikman, Investor Relations Manager, gunilla.wikman@resurs.se +46 707 638 125

About Resurs Holding

The Resurs Group, which operates through subsidiaries Resurs Bank and Solid Försäkringar, is the leader in retail finance in the Nordic region, offering payment solutions, consumer loans and niche insurance products. Since its start in 1977, Resurs has established collaborations with over 1,200 retail partners with approximately 35,000 stores and built a customer base of approximately 5 million private customers in the Nordics. Resurs Bank has had a bank charter since 2001 and is under the supervision of the Swedish Financial Supervisory Authority. The Resurs Group, with operations in Sweden, Denmark, Norway and Finland, had 728 employees and a loan portfolio of approximately SEK 21,2 billion at the end of 2016. Resurs Group has been listed on Nasdaq Stockholm since 29 April 2016.