



Press release 13 November 2025

TF Bank has issued Tier 2 bonds

TF Bank AB (publ) ("TF Bank" or the "Bank") has issued subordinated Tier 2 bonds in the amount of SEK 150 million with final maturity date in 2036 and first call date in November 2030 (the "Bonds"). The Bonds carry a floating rate interest of 3 month Stibor + 350 bps per annum. The issue received strong interest from institutional and private investors and enables continued strong profitable growth and will further optimise the capital structure of the Bank. The Bonds will be settled on 27 November and be admitted to trading on the corporate bond list of Nasdaq Stockholm.

ABG Sundal Collier acted as sole bookrunner in the transaction and Gernandt & Danielsson Advokatbyrå acted as legal counsel.

For further information, please contact:

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About the Group

We are a fast-growing digital credit and payment platform operating in 14 European countries. Through our proprietary IT infrastructure, we develop simple and flexible payment and financing solutions for millions of customers. Since our founding in 1987, we have consistently combined growth with profitability, and following the stock market listing in 2016, this development has continued with a strong focus on scalability and automation. The Company is listed on Nasdaq Stockholm.