



Press release 22 December 2025

TF Bank publishes bond prospectus and applies for admission to trading of bonds on the corporate bond list of Nasdaq Stockholm

On 27 November 2025, TF Bank AB (publ) ("**TF Bank**") issued Tier 2 bonds in an amount of SEK 150 million (the "**Bonds**"). Under the terms and conditions for the Bonds, TF Bank has undertaken to apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm. For the purpose of the admission to trading, TF Bank has prepared a listing prospectus which has been approved by the Swedish Financial Supervisory Authority. TF Bank will submit an application for admission to trading of the Bonds and the first trading day on Nasdaq Stockholm is expected to be on or about 29 December 2025. The prospectus will be available at TF Bank's website www.tfbankgroup.com and the Swedish Financial Supervisory Authority's website www.fi.se.

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The information was provided for publication on 22 December 2025 at 16.00 CET.

About the Group

We are a fast-growing digital credit and payment platform operating in 14 European countries. Through our proprietary IT infrastructure, we develop simple and flexible payment and financing solutions for millions of customers. Since our founding in 1987, we have consistently combined growth with profitability, and following the stock market listing in 2016, this development has continued with a strong focus on scalability and automation. The Company is listed on Nasdaq Stockholm.