



Announcement Summary

Entity name

TELIX PHARMACEUTICALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 02, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TLX	ORDINARY FULLY PAID	91,320	19/04/2023
TLX	ORDINARY FULLY PAID	638,051	17/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TELIX PHARMACEUTICALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

616620369

1.3 ASX issuer code

TLX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TLXAH : OPTION EXPIRING 03-NOV-2023 EX \$2.30

TO (Existing Class)

ASX +security code and description

TLX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

130,000

The first date the options were exercised or other +convertible securities were converted

17/4/2023

The last date the options were exercised or other +convertible securities were converted

26/4/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

19/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

91,320

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

130,000 Options were exercised via terms of the cashless provision for the issue of 91,320 Shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.300000

Any other information the entity wishes to provide about the +securities to be quoted

Had the Options been exercised for cash 130,000 Shares would have been issued for total consideration of \$299,000.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TLXAI : OPTION EXPIRING 12-JAN-2024 EX \$2.23

TO (Existing Class)**ASX +security code and description**

TLX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

430,000

The first date the options were exercised or other +convertible securities were converted

17/4/2023

The last date the options were exercised or other +convertible securities were converted

26/4/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

17/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

324,377

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

430,000 Options were exercised via terms of the cashless provision for the issue of 324,377 Shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.230000

Any other information the entity wishes to provide about the +securities to be quoted

Had the Options been exercised for cash 430,000 Shares would have been issued for total consideration of \$958,900.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TLXAM : OPTION EXPIRING 20-JUL-2026 EX \$5.37



TO (Existing Class)

ASX +security code and description

TLX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

105,000

The first date the options were exercised or other +convertible securities were converted

17/4/2023

The last date the options were exercised or other +convertible securities were converted

26/4/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

17/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

105,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 5.37000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TLXAL : OPTION EXPIRING 27-JAN-2026 EX \$4.38

TO (Existing Class)**ASX +security code and description**

TLX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

208,674

The first date the options were exercised or other +convertible securities were converted

17/4/2023

The last date the options were exercised or other +convertible securities were converted

26/4/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No



Issue date

17/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

208,674

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 4.38000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TLX : ORDINARY FULLY PAID	318,358,289

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TLXAJ : OPTION EXPIRING 30-JUN-2024 EX \$1.83	1,300,000
TLXAI : OPTION EXPIRING 12-JAN-2024 EX \$2.23	1,585,000
TLXAQ : SHARE RIGHTS EXPIRING 13-JUN-2027 EX NIL	80,000
TLXAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	250,000
TLXAP : SHARE RIGHTS	100,000
TLXAO : SHARE APPRECIATION RIGHTS	3,675,640
TLXAH : OPTION EXPIRING 03-NOV-2023 EX \$2.30	100,000
TLXAM : OPTION EXPIRING 20-JUL-2026 EX \$5.37	827,992
TLXAN : SHARE RIGHTS EXPIRING 20-JUL-2026 EX NIL	100,000
TLXAL : OPTION EXPIRING 27-JAN-2026 EX \$4.38	1,145,008