



General Meeting of Shareholders

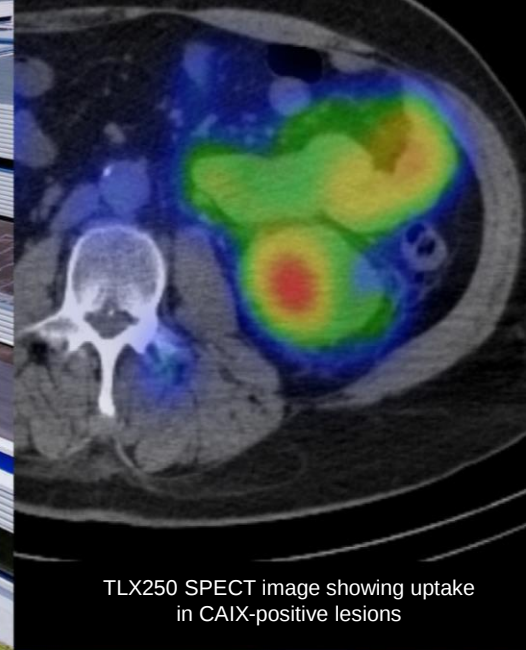
Telix Pharmaceuticals (ASX:TLX)

10.00am (Sydney time)

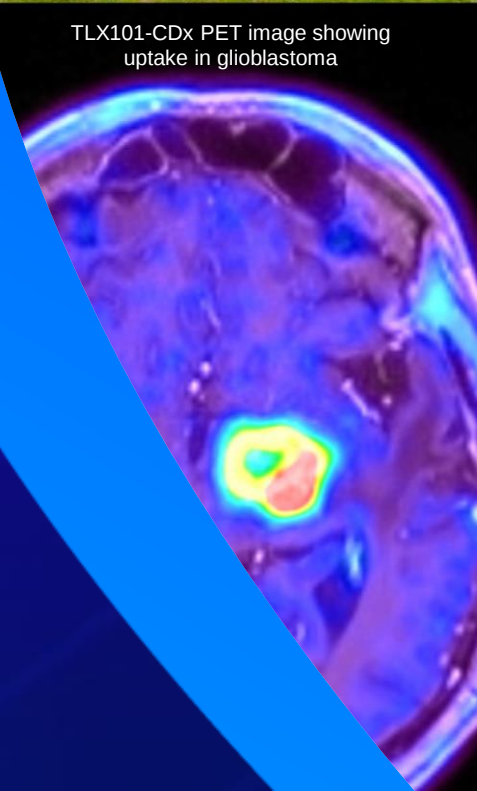
5 April 2024



Telix Manufacturing Solutions
in Belgium



TLX250 SPECT image showing uptake
in CAIX-positive lesions



TLX101-CDx PET image showing
uptake in glioblastoma

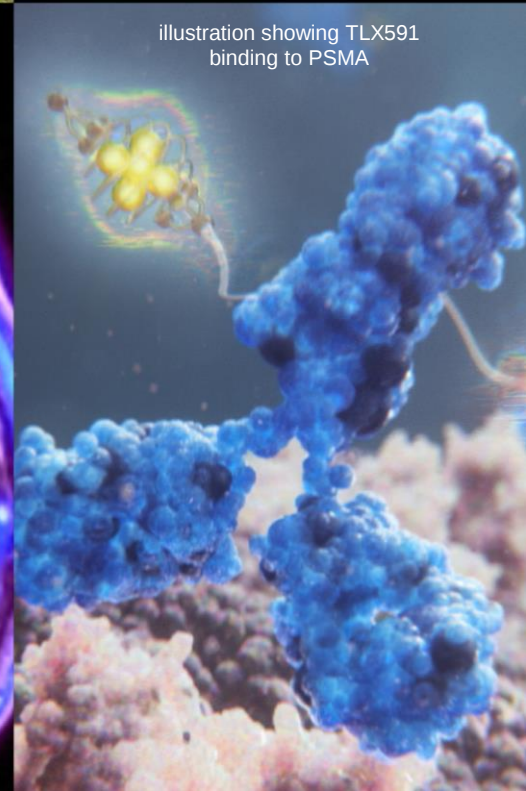


illustration showing TLX591
binding to PSMA

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Telix’s lead product, Illuccix® (TLX591-CDx) for prostate cancer imaging, has been approved by the Australian Therapeutic Goods Administration (TGA), the U.S. Food and Drug Administration (FDA), and Health Canada. Full United States prescribing information for Illuccix® can be found at <http://illuccixhcp.com/s/illuccix-prescribing-information.pdf>

This presentation has been authorised for release by the Telix Pharmaceuticals Limited Board of Directors. Unless otherwise stated, all figures are in AU\$.

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H Kevin McCann AO Chairman



Board of Directors



H Kevin McCann AO

Non-Executive
Director and
Chairman



**Christian
Behrenbruch**

Managing Director
and Group CEO



Tiffany Olson

Non-Executive
Director



Jann Skinner

Non-Executive
Director



Andreas Kluge

Non-Executive
Director



Mark Nelson

Non-Executive
Director

Meeting agenda

- 01** **Chairman's address**
- 02** **CEO's address**
- 03** **Formal items of business,
including voting and questions**

General Meeting of Shareholders

Chairman's address

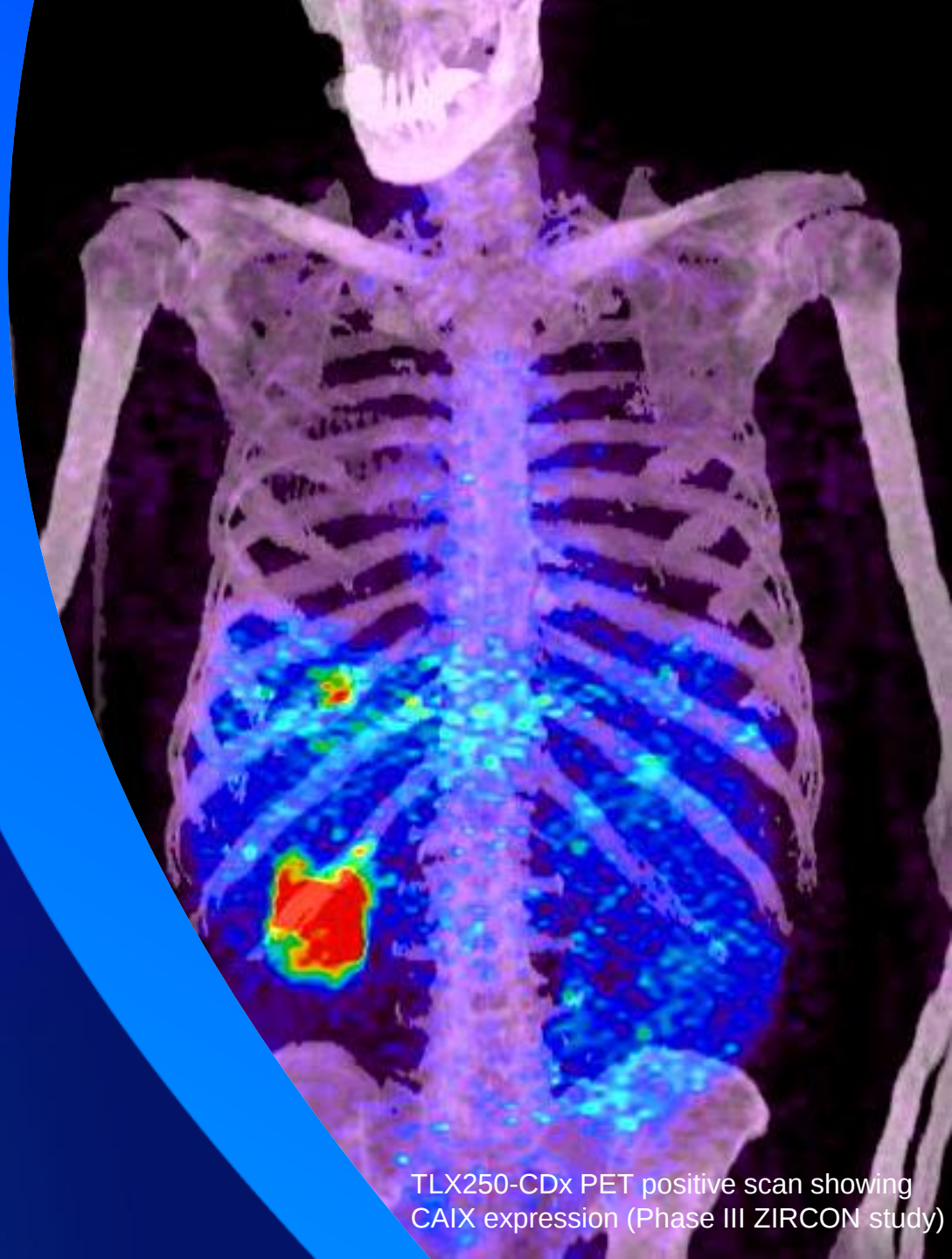
H Kevin McCann AO



General Meeting of Shareholders

CEO's address

Dr Christian Behrenbruch



TLX250-CDx PET positive scan showing
CAIX expression (Phase III ZIRCON study)

Our vision: global leadership in theranostics and precision medicine

Advancing therapeutics,

including commencement of Phase III prostate cancer trial

Expanding commercial portfolio,

including submission of BLA¹ for Zircaix®²

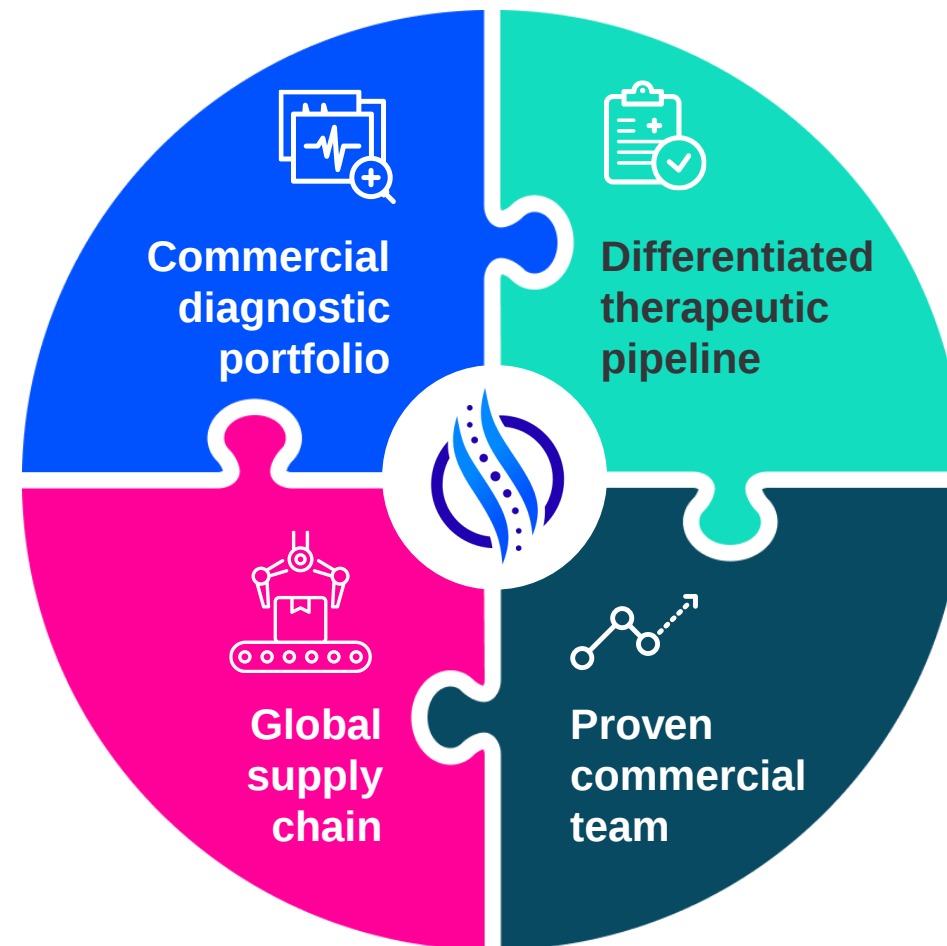
Enhanced supply chain and manufacturing,

European production facility + U.S. clinical dose production

Our transformation over the past 12 months

Revenue \$502.5M in 2023, up 214% on prior year and funding development of late-stage pipeline

Strategic acquisitions adding development capabilities, isotope production and value-add pipeline assets

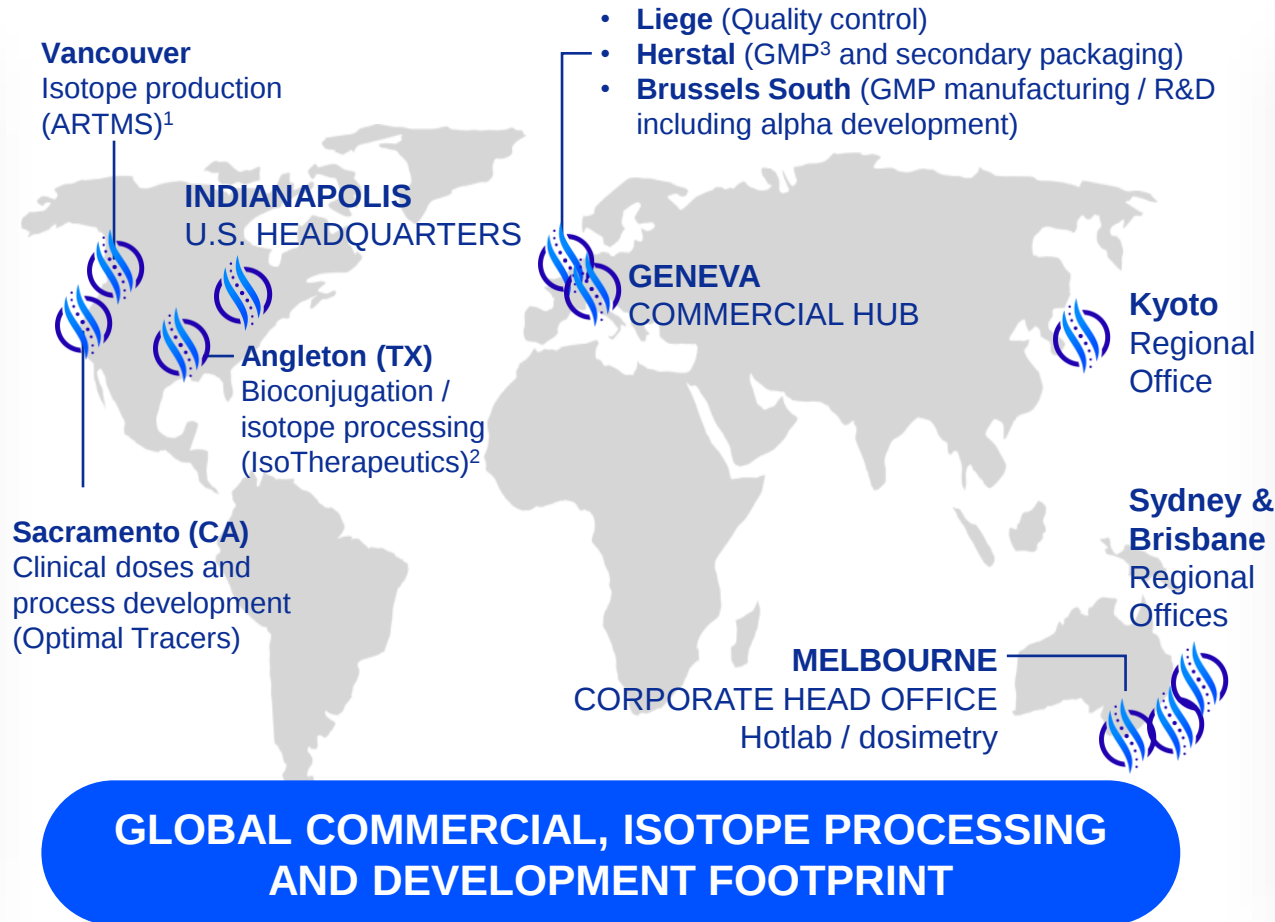


A global, vertically integrated business

Extensive innovation and manufacturing infrastructure

Equipped to deliver patient doses globally

- Global supply chain
- Isotope production technology
- Radiochemistry and clinical dose production
- Specialist commercial and medical teams



In-house development and production capacity

- End-to-end process development and manufacturing technologies
- U.S. and EU production footprint
- “AlphaLab” for specialty R&D

A strong foundation for growth

R&D investment accelerating progress in four key areas

Progress late-stage therapeutic pipeline

- Phase III ProstACT GLOBAL trial for prostate cancer therapy (TLX591)
- Phase II trials of TLX250 + immunotherapy in ccRCC¹
- Phase II trials exploring CAIX² pan-cancer utility

Advance next-generation radiopharmaceuticals

- Additional trial of alpha therapy candidate for prostate cancer (TLX592)³
- Phase I trial of TLX300-CDx in soft-tissue sarcoma expected to commence in 2024³



Commercialise diagnostics

- Planned launch of Zircaix®⁴ for kidney imaging and Pixclara™⁴ or glioma imaging
- Illuccix® life cycle management
- Geographic expansion of Illuccix®

Vertically integrate supply chain

- Continue to expand U.S. manufacturing footprint
- Enhance in-house process development and production capacity



1. Clear cell renal cell carcinoma.
2. Carbonic anhydrase IX.
3. Subject to regulatory approval.
4. Brand name subject to regulatory approval.

M&A strategy

Scaling-up a complete radiopharmaceutical ecosystem

Adding sought-after resources,
capabilities and value-creating assets

Focus
areas



Supply chain and
manufacturing



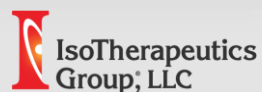
Clinical-stage pipeline
expansion



Indication and
franchise expansion

Strategic
rationale

Buy v Build: adding core
capabilities and supply
chain security and
control



Accretive assets in our
key disease focus areas,
with a clear pathway to
revenue generation



Expand commercial
opportunities via
complementary
technologies and skills



Note: ARTMS, IsoTherapeutics and QSAM acquisitions subject to closing.

Accelerating our vertical integration

Adds specialist capabilities and enhances isotope production



Supply chain and
manufacturing



- A commercial-stage radioisotope production technology firm, focus on radio-metals
- Delivers greater reliability and control over diagnostic supply chain, enables margin expansion
- Provides platform for more efficient - and safe - production of high-yield therapeutic radionuclides
- Supports large-scale production of gallium, underpinning second-generation product offering
- Enhances production capacity of Zirconium-89, to support roll-out of Zircaix®¹



- Specialty radiopharmaceutical development, bioconjugation and contract manufacturing firm
- Brings highly-sought after skills in-house, boosting innovation and clinical development capabilities
- U.S. site with GMP cleanrooms, manufacturing and isotope processing capabilities, flexibility to scale
- “Buying” speeds up the expansion of our U.S. manufacturing footprint and establishes a centre of excellence for bioconjugation and isotope processing

QSAM Biosciences acquisition

Highly complementary addition to Telix's therapeutic pipeline



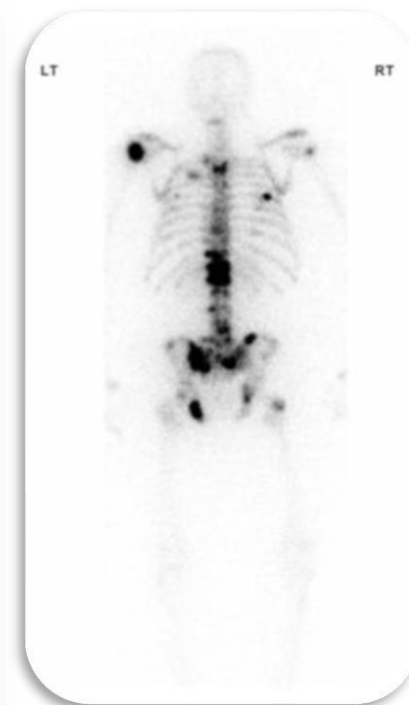
Clinical-stage pipeline expansion

About the Technology

- “Next generation” bone seeking targeted radiopharmaceuticals
- Based on a proven isotope platform for this application: ^{153}Sm (samarium)
- Two major potential applications
 - Palliative / pain management of osteoblastic bone metastases (low dose)
 - Osteosarcoma therapy, including potential application in paediatric osteosarcoma

Synergies

- Highly complementary to our urology franchise
- Adds depth in our focus areas of prostate, brain and sarcoma
- Potential for rapid pathway to commercialisation
- Established reimbursement and patient cost-benefit benchmarks
- Validated manufacturing method and access to established, low-cost supply chain



Whole body SPECT/CT scan of metastatic prostate cancer patient showing bone tumor uptake and continued concentration of ^{153}Sm -DOTMP at bone lesions (brighter areas seen at 48 h). Patient representative scan - individual results may vary.

New technologies add depth in urology

Creating even “stickier” customer relationships



Indication and
franchise expansion



- Precision-guided cancer surgery is a fast-growing, high-value field
- The urologist (surgeon) is a key stakeholder: the core Illuccix indications “book end” a surgical procedure
- ~96,000 radical prostatectomies are performed in the U.S. each year¹
>85% of these are performed robotically²



- Differentiated AI-platform with clinical decision support (CDSS) developed for PET/CT imaging
- Potential to harness diagnostic imaging for predictive and prognostic capabilities
- For example, can reliably predict a Gleason score from an Illuccix PET scan³ – this opens potential to new indications for Illuccix®
- Applicable to other disease areas across the pipeline

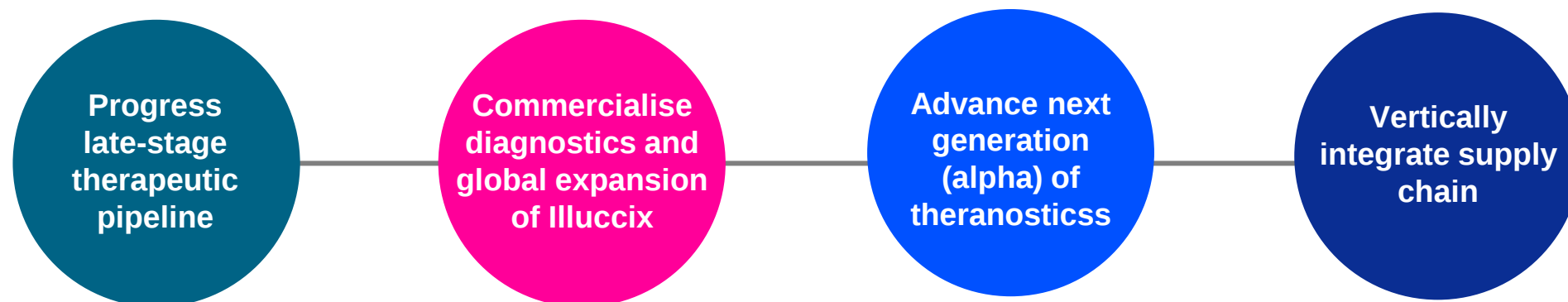


1. Telix media release 14 June 2022.
2. Harvard Medical School, 2022.

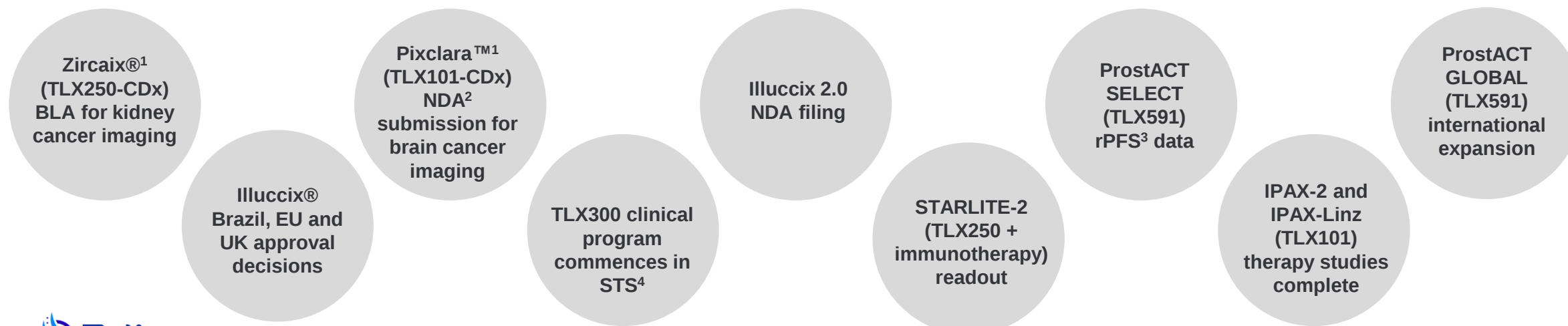
3. L. Papp, et al, “Supervised machine learning enables non-invasive lesion characterization in primary prostate cancer with [68Ga] Ga-PSMA-11 PET/MRI,” *European Journal of Nuclear Medicine and Molecular Imaging*, vol. 48, no. 6, pp. 1795-1805, 2021.

Investment focus leads to key value creating catalysts

Four key areas of investment



Related upcoming milestones



1. Brand name subject to regulatory approval.
2. New drug application.

3. Radiographic progression-free survival.
4. Soft tissue sarcoma.

Thank you