



Update Summary

Entity name

TELIX PHARMACEUTICALS LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Friday May 31, 2024

Reason for the update

Additional ordinary shares will be issued in due course to satisfy QSAMs transaction costs (which would otherwise have been cash settled)

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TELIX PHARMACEUTICALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

616620369

1.3 ASX issuer code

TLX

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Additional ordinary shares will be issued in due course to satisfy QSAMs transaction costs (which would otherwise have been cash settled)

1.4b Date of previous announcement to this update

20/5/2024

1.5 Date of this announcement

31/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Feb-2024 08:17	New - Proposed issue of securities - TLX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

66,011 ordinary shares, equivalent to US\$0.5M (approx AU\$0.8M), have been held back against post completion adjustments. An additional 343,015 ordinary shares, equivalent to US\$2.6M (approx. AU\$4.0M), will be issued to satisfy QSAMs transaction costs (which would otherwise have been cash settled). A separate Appendix 2A will be lodged in respect of such shares (as applicable) in due course. Telix has also issued 4,284,000 Performance Rights. Refer App 3G dated 20 May 2024.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TLX : ORDINARY FULLY PAID

Issue date

17/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,671,120

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Telix has issued 3,671,120 fully paid ordinary shares (Consideration Shares) equivalent to approx US\$27.8M (approx AU\$42.6M) in accordance with the formula disclosed in App 3B dated 8 Feb 24.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

11.614012

Any other information the entity wishes to provide about the +securities to be quoted

Consideration Shares will be subject to escrow and will not be able to be traded for a period of up to 12 months from the closing date of the acquisition (3 May 2024).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TLX : ORDINARY FULLY PAID	337,798,018

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TLXAQ : SHARE RIGHTS EXPIRING 13-JUN-2027 EX NIL	80,000
TLXAR : PERFORMANCE RIGHTS	6,807,720
TLXAP : SHARE RIGHTS	1,230,000
TLXAO : SHARE APPRECIATION RIGHTS	11,212,780
TLXAM : OPTION EXPIRING 20-JUL-2026 EX \$5.37	584,492
TLXAN : SHARE RIGHTS EXPIRING 20-JUL-2026 EX NIL	100,000
TLXAL : OPTION EXPIRING 27-JAN-2026 EX \$4.38	685,510
TLXAS : PERFORMANCE SHARE INCENTIVE RIGHTS	440,000