

Lund, February 4, 2013

Anoto Group AB (publ.) strengthens its balance sheet and liquidity by means of a rights issue of approx. SEK 95 million

- **The Board of Directors of Anoto Group has resolved to carry out a rights issue of approx. SEK 95 million, with pre-emptive rights for the Company's existing shareholders.**
- **The Board shall be authorized to resolve on the final terms of the rights issue, including the subscription price, which the Board does not intend to set higher than SEK 1.75 per newly issued share, the maximum amount by which the Company's share capital shall be increased and the maximum number of new shares to be issued.**
- **The rights issue requires the approval by an extraordinary general meeting, scheduled for 4 March 2013.**
- **The purpose of the rights issue is to provide the Company with necessary additional short term liquidity and strengthen its current balance sheet. Furthermore, the net proceeds of the rights issue will support product development, sales and marketing activities, and potential acquisitions for future growth as well as for general corporate purposes.**

Background and reasons

As stated in the Company's interim report for the third calendar quarter 2012, the group's total amount of cash has decreased during 2012. Recent developments in the Company's business have confirmed the board's belief in several growth opportunities and the importance of a stronger presence of the Company in its market segments, such as business solutions, voting and tablets/screens.

The Board is of the opinion that the Company will benefit from raising new capital through a rights issue as the net proceeds will provide the Company with necessary additional short term liquidity and strengthen its current balance sheet. Furthermore, the net proceeds of the rights issue will support product development, sales and marketing activities, and potential acquisitions for future growth as well as for general corporate purposes.

Terms and conditions of the rights issue

The Board has on 3 February 2013 resolved on a new issue of shares of approx. SEK 95 million, with pre-emptive rights for the Company's shareholders to subscribe for the new shares in proportion to the number of shares previously owned. The Board shall be authorized to resolve, on 28 February 2013 at the latest, on the final terms of the rights issue, including the subscription price, which the Board does not intend to set higher than SEK 1.75 per newly issued share, the maximum amount by which the Company's share capital shall be increased and the maximum number of new shares to be issued, which will be announced by a press release no later than on 1 March 2013. The record date for entitlement to participate in the rights issue is 7 March 2013 and the subscription period will run from and including 11 March 2013 up to and including 25 March 2013. If not all shares are subscribed for by exercise of subscription rights, the Board is to resolve on allotment of shares subscribed for without exercise of subscription rights. In such case, priority will be given firstly to those who have subscribed for shares by exercise of subscription rights. The remaining shares are to be allotted in accordance with the principles of allotment set out in the formal resolution of the Board of Directors. The resolution is subject to approval by the general meeting.

In view of the above, the Board has resolved to convene an extraordinary general meeting to be held on or about 4 March 2013. Notice of the general meeting will be issued separately. A prospectus for the rights issue will be prepared and published as soon as possible after the general meeting.

Shareholder support

Contacts with several of the major shareholders of the Company have resulted in these shareholders indicating their support for the rights issue.

Preliminary time schedule

5 February 2013	Publication of convening notice of extraordinary general meeting
8 February 2013	Publication of year-end report
1 March 2013, at the latest	Announcement of the Board resolution on the final terms of the rights issue, including the subscription price per share, the maximum amount by which the Company's share capital shall be increased and the maximum number of new shares to be issued
4 March 2013	Extraordinary general meeting
5 March 2013	First day of trading in the Company's share without entitlement to participate in the rights issue
7 March 2013	Record date for entitlement to participate in the rights issue, i.e. shareholders registered in the share register this date will receive subscription rights entitling to participation in the rights issue
8 March 2013	Estimated date of publication of prospectus
11 – 20 March 2013	Trade in subscription rights
11 – 25 March 2013	Subscription period of the rights issue
On or around 28 March 2013	Announcement of the outcome of the rights issue

For further information, please contact:

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About Anoto Group:

Anoto Group is the Company behind and world leading in the unique technology for digital pen and paper, which enables fast and reliable transmission of handwritten text into a digital format. Anoto operates through a global partner network that focuses on user-friendly solutions for efficient capture, transmission and storage of data within different business segments, e.g. healthcare, bank and finance, transport and logistics and education. The Anoto Group has more than 110 employees and is headquartered in Lund (Sweden). The Company also has offices in Guildford and Wetherby (UK), Boston (US) and Tokyo (Japan). The Anoto share is traded on the Small Cap list of NASDAQ OMX Stockholm under the ticker ANOT.

For more information: www.anoto.com.

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