



Anoto's rights issue is fully secured and the company raises SEK 8m through a short term loan.

Lund, 28 October 2013 —Anoto's previously communicated rights issue has been secured to SEK 65m compared to previous SEK 58m through an additional underwriting guarantee. To secure short term liquidity until the rights issue is completed, the company has raised SEK 8m through a short term loan.

On October 17, 2013, Anoto announced that the company implements an equity issue of SEK 65m with preemptive rights for existing shareholders. The issue was secured up to SEK 58m through underwriting guarantees, corresponding to 89 percent of the issue amount. In order to secure a fully subscribed issue, Anoto has entered into an additional guarantee agreement of SEK 7m in excess of the existing underwriting guarantees of SEK 58m. In total, the rights issue is secured to SEK 65m, corresponding to 100 percent of the rights issue amount. The rights issue requires approval by an extraordinary general meeting on November 15, 2013.

To secure short term liquidity until the rights issue is completed, SEK 8m has been raised through a short term loan. The loan shall be repaid six banking days after the end of the subscription period in the rights issue and no later than December 31, 2013. If the extraordinary general meeting does not approve the rights issue, the loan is due for immediate repayment.

Indicative timetable for the rights issue

15 November 2013	Extraordinary general meeting in Anoto Group AB (publ)
15 November 2013	Last day of trading in the shares including right to participate in the rights issue
20 November 2013	Record date for participation in the rights issue, i.e. shareholders who are registered in the company's share register as of this day will receive subscription rights for participation in the rights issue
21 November 2013	Estimated publication of the prospectus
22 Nov. – 3 Dec. 2013	Trading in subscription rights
22 Nov. – 6 Dec. 2013	Subscription period
11 December 2013	Estimated day for press release regarding outcome in the rights issue

Redeye acts as financial advisor and Setterwalls Advokatbyrå acts as legal advisor in connection with the rights issue.

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About Anoto Group:

Anoto Group AB is a global leader in digital writing solutions, which enables fast and reliable transmission of handwriting into a digital format. Anoto operates worldwide through a global partner network that delivers user-friendly digital writing solutions for efficient capture, transmission, distribution and storage of data. Anoto is currently in use across multiple business segments, e.g. consumer, healthcare, banking and finance, transportation and logistics and education. The Anoto Group has over 100 employees and is headquartered in Lund (Sweden). The company also has offices in Basingstoke, Guildford and Wetherby (UK), Amsterdam (NL), Boston (US) and Tokyo (Japan). The Anoto share is traded on the Small Cap list of NASDAQ OMX Stockholm under the ticker ANOT. For more information, please visit: www.anoto.com.

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