

## **Extraordinary general meeting approves rights issue**

**An extraordinary general meeting in Anoto Group AB (publ) was held on November 15, 2013. The general meeting decided, unanimously and according to the board of directors proposal, to approve the board of directors decision to implement a rights issue of a maximum of 260 437 137 shares. At full subscription, the rights issue will raise approximately SEK 65.1m before issue costs.**

The extraordinary general meeting decided today, in accordance with the board of director's proposal, to approve the boards resolution of October 16 2013 to increase the share capital with a maximum of SEK 5 208 742.74 through issuance of a maximum of 260 437 137 shares

The shares are issued with preferential rights for existing shareholders. Two existing shares entitle to subscription for three new shares. For every share held on the record day, the shareholder will receive one (1) subscription right. Two (2) subscription rights entitle to subscription for three (3) new shares. The subscription price has been fixed at SEK 0.25 per share. At full subscription, Anoto will raise SEK 65 109 284 before issue cost. The rights issue is fully guaranteed through underwriting commitment.

At the general meeting, it was also decided to amend the articles of association. In the articles of association, § 4, the share capital limits were changed from the existing minimum of SEK 1 500 000 and maximum of SEK 6 000 000 to a minimum of SEK 3 400 000 and a maximum of SEK 13 600 000. In § 5, the limits on the number of shares was changed from the existing minimum of 75 000 000 shares and maximum of 300 000 000 shares to a minimum of 170 000 000 shares and maximum of 680 000 000 shares.

In the notice to the extraordinary general meeting, there was a proposal for the board of directors to be mandated to issue shares, convertibles or warrants. The board of directors decided to withdraw this proposal. In the notice, it was also included proposals to establish a share based incentive program and to mandate the board to issue warrants related to the incentive program. These proposals were also withdrawn by the board of directors.

Additional details and information about background and reasons for the rights issue can be found in the press release from October 18, 2013.

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**About Anoto Group:**

Anoto Group AB is a global leader in digital writing solutions, which enables fast and reliable transmission of handwriting into a digital format. Anoto operates worldwide through a global partner network that delivers user-friendly digital writing solutions for efficient capture, transmission, distribution and storage of data. Anoto is currently in use across multiple business segments, e.g. consumer, healthcare, banking and finance, transportation and logistics and education. The Anoto Group has over 100 employees and is headquartered in Lund (Sweden). The company also has offices in Basingstoke, Guildford and Wetherby (UK), Amsterdam (NL), Boston (US) and Tokyo (Japan). The Anoto share is traded on the Small Cap list of NASDAQ OMX Stockholm under the ticker ANOT. For more information, please visit: [www.anoto.com](http://www.anoto.com).

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