



Bong obtained approval from noteholders to the request of amendments of terms and conditions of its outstanding senior notes

Bong AB (publ) (the “**Company**”) initiated a written procedure (the “**Written Procedure**”) on 22 May 2020 in relation to its outstanding SEK 210 million senior secured floating rate notes 2018/2021 with ISIN SE0011281419 (the “**Notes**”) to seek the noteholders’ approval of the proposal for certain amendments to the terms and conditions of the Notes. The deadline for voting under the Written Procedure was at 15:00 (CEST) today, 16 June 2020.

A sufficient number of noteholders participated in the Written Procedure to form a quorum, and a sufficient number of the Adjusted Nominal Amount for which Noteholders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). The Request has therefore been approved with effect on all bondholders pursuant to the terms and conditions of the Notes.

Updated terms and conditions of the Notes will be available at the websites of the Company (www.bong.com/en/investors) and Nordic Trustee & Agency AB (publ) (www.nordictrustee.com).

For any questions regarding the administration of the Written Procedure, please contact the agent at voting.sweden@notdictrustee.com or +46 8 783 79 00. For any other questions, please contact the Company on the below contact information.

For further information, please contact:

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This is information that Bong AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 16.15 CEST on 16 June 2020.