



## **Bong AB (publ) initiates a written procedure in order to amend the terms and conditions of the outstanding notes with ISIN SE0016829642**

Bong AB (publ) (the “**Company**”) announces today that it has initiated a written procedure (the “**Written Procedure**”) among the noteholders of its outstanding notes issued in October 2021 with ISIN SE0016829642 (the “**Notes**”), in accordance with the terms and conditions of the Notes, by instructing Nordic Trustee & Agency AB (publ) (the “**Agent**”), as agent under the Notes, to send a notice of Written Procedure including voting instructions to directly registered owners and registered nominees of the Notes in the Company’s debt register maintained by Euroclear Sweden as of 24 September 2024.

The Written Procedure seeks the noteholders’ approval to amend the Notes’ terms and conditions with respect to extending the tenor of the Notes and certain consequential changes relating thereto and to the fact that the Company over time has or will repurchase certain Notes over the market. For more information on the Written Procedure and a more detailed description of the proposed amendments, please refer to the notice of the Written Procedure on the Company’s website and the Agent’s website.

The outcome of the Written Procedure will be published in a press release in connection with the conclusion of the Written Procedure. The record date for being entitled to vote is 30 September 2024 and the voting period expires at 15:00 CEST den 14 October 2024.

For questions regarding the proposals in the Written Procedure, please contact the Company at [carsten.grimmer@bong.com](mailto:carsten.grimmer@bong.com); +49 (0)1 73 86 08 48 6.

For questions regarding the administration of the Written Procedure, please contact the Agent at [voting.sweden@nordictrustee.com](mailto:voting.sweden@nordictrustee.com).