



Approval of the issuer substitution by ELO's noteholders

Further to the press release published on 24 July 2024 by ELO with respect to the launch of the consent solicitations to the holders of the following series of notes initially issued by ELO (the **Notes**):

- notes with an initial nominal amount of €750,000,000 and an annual coupon of 3.25% issued on 23 July 2020 and due 23 July 2027;
- notes with an initial nominal amount of €750,000,000 and an annual coupon of 5.875% issued on 17 April 2024 and due 17 April 2028;
- notes with an initial nominal amount of €650,000,000 and an annual coupon of 4.875% issued on 8 December 2022 and due 8 December 2028; and
- notes with an initial nominal amount of €750,000,000 and an annual coupon of 6% issued on 22 September 2023 and due 22 March 2029,

ELO announces that the general meetings of the holders of the Notes have approved, today, the transfer of the Notes from ELO to New Immo Holding by way of issuer substitution and certain amendments to the terms and conditions and the final terms of the Notes, as more fully described in the notices of meetings dated 24 July 2025 which are available on ELO's website (<https://groupe-elo.com/en/debt-and-rating/>) and in a consent solicitation memorandum dated 24 July 2025, which has been made available to the holders of the Notes. The amended terms and conditions and the amended final terms of the Notes will be available on New Immo Holding's website (<https://www.newimmoholding.com/en/#publications>).

As set out in the notices of meetings and in the consent solicitation memorandum, the transfer is effective as from the Implementation Date which occurred today, i.e. 11 August 2025.

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