



Press release 2017-10-03

Eniro awaits information from banks and underwriting consortium

Eniro AB (publ) ("Eniro" or the "Company") has for the exchange offers as a part of Eniro's recapitalisation plan received acceptance of 74.12% for the preference shares and 88.89% for the convertible bonds. The exchange offers were conditioned on acceptance of 95% from preference shareholders as well as holders of convertible bonds.

Eniro has on its part decided to complete the exchange offers at the achieved level of acceptance. The completion does however require consent from the bank consortium and the underwriting consortium. Therefore, Eniro has requested such consent and asked for a quick reply. If consent is not given, Eniro will apply for a company reorganization at the district court.

For more information, please contact:

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This information is information that Eniro AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 08.00 CET on 3 October 2017.

Eniro is a leading search company for individuals and businesses in the Nordic region. Eniro Group has approximately 1,700 employees. The company is listed on Nasdaq Stockholm [ENRO], with approximately 14,000 shareholders at present and is headquartered in Kista, Stockholm. More on Eniro at enirogroup.com, twitter.com/eniro, facebook.com/eniro.

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