



Press release 2017-10-05

Eniro's banks approve the plan for recapitalisation

The credit committees of Eniro AB's (publ) banks have approved the company's plan for recapitalization and the exchange offers. The plan was conditioned upon final approval in the six lending banks' respective credit committees.

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Erneholm Haskel is financial advisor to Eniro regarding the recapitalisation plans, together with the legal advisors Nord Advokater and Ramberg Advokater. Pareto Securities is Sole Manager and Gernandt & Danielsson Advokatbyrå is legal advisor to Eniro in relation to the exchange offers. Roschier Advokatbyrå is legal advisor to Pareto Securities.

This information is information that Eniro AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 15.00 CET on 5 October 2017.

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