

Eniro presents updated preliminary timetable for recapitalisation

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On 29 January 2020, Eniro AB (publ) ("Eniro" or the "Company") communicated that the Company's Board of Directors has prepared a recapitalisation plan (the "Recapitalisation"). In order to achieve a cost effective implementation of the Recapitalisation, the Board of Directors has decided to adjust the preliminary timetable. The updated preliminary timetable for the Recapitalisation is provided below.

Preliminary timetable

2020-02-11	Publication of year-end report
2020-03-02	Extraordinary General Meeting
2020-03-02	Decision of the bondholders
2020-03-17	Publication of whether sufficient acceptance rate from the holders of convertibles has been achieved
2020-03-20	The Board of Directors resolves on a new share issue to the holders of convertibles
2020-03-27	Publication of the 2019 Annual Report
2020-04-06	Exchange of convertibles for new preference shares of series A
2020-05-05	Publication of the prospectus
2020-05-06	The Board of Directors resolves on a share issue to the holders of bonds
2020-05-19	Exchange of bonds for new preference shares of series A
2020-05-29	Annual General Meeting

The preliminary timetable may change.

Instruments issued by Eniro

Name	ISIN	Abbreviation
Ordinary share A	SE0011256312	ENRO
Existing preference share	SE0004633956	ENRO PREF
Convertibles 2015/2020	SE0006789830	Eniro KV 1
Bond 2018/2021	SE0011452440	ENIRO01

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The information was submitted, through the contact persons above, for publication on 10 February 2020 at 20.00 CET.

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