Episurf Medical publishes prospectus regarding the admission to trading of new shares of series B on Nasdaq Stockholm

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Episurf Medical AB (publ) ("Episurf Medical" or the "Company") has on 14 October 2021, based on the authorisation granted by the Annual General Meeting on 10 May 2021, carried out a directed issue of 44,408,108 new shares of series B (the "Share Issue"). The Share Issue was directed mainly to Health Runner AB, a company controlled by Ilija Batljan, and in addition to a limited number of institutional investors.

The Company has prepared a prospectus regarding the Company's application for admission to trading of the new shares of series B on Nasdaq Stockholm, which has today been approved and registered with the Swedish Financial Supervisory Authority in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017. The prospectus is available at the Company's website (www.episurf.com) and will also be available via the Swedish Financial Supervisory Authority's website (www.fi.se). The new shares of series B are expected to be admitted to trading on Nasdaq Stockholm on or around 30 November 2021.

Zonda Partners AB has acted as financial advisor and Hannes Snellman Attorneys Ltd has acted as legal advisor in connection with the Share Issue. Eminova Fondkommission AB is settlement agent for the Share Issue.

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About Episurf Medical

Episurf Medical is endeavoring to bring people with painful joint injuries a more active, healthier life through the availability of minimally invasive and individualised treatment alternatives. Episurf Medical's Episealer® individualised implants and Epiguide® surgical drill guides are developed for treating localised cartilage injury in joints. Episurf Medical's µiFidelity® system enables implants to be cost-efficiently tailored to each individual's unique injury for the optimal fit and minimal intervention. Episurf Medical's head office is in Stockholm, Sweden. Its share (EPIS B) is listed on Nasdaq Stockholm. For more information, go to the company's website: www.episurf.com.

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