The Board of Directors of Episurf has resolved on an issue of Class B shares as part of partial closing

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The Board of Directors of Episurf Medical AB (publ) ("Episurf" or the "Company") has, on 7 July 2026, as part of the Company's strategy to build a Nordic property platform with a focus on cash flow and return, completed a partial closing (the "Partial Closing") of the acquisition of all shares in Grännäs Fastighetsbolag Portfölj 1 AB and Fyrby 3 AB (together, the "Target Companies") from Grännäs Fastigheter Holding AB ("Grännäs Fastigheter"). In connection with the Partial Closing, the Board of Directors has today, on 8 July 2026, by virtue of the authorisation granted by the Company's Annual General Meeting held on 25 May 2026, resolved on an issue of Class B shares to Grännäs Fastigheter.

On 7 July 2026, Episurf completed a closing of an acquisition of properties with an agreed property value of MSEK 301, as part of the first Partial Closing of the acquisition of the property portfolio which Episurf announced on 5 June 2026. The complete closing of the property portfolio will take place at a later date, in accordance with what has previously been communicated.[1]

As part of the payment of the consideration to be paid for the Target Companies to Grännäs Fastigheter, in connection with the Partial Closing, the Board of Directors of Episurf has, on the date of this press release, by virtue of the authorisation granted by the Company's Annual General Meeting held on 25 May 2026, resolved to issue 868,702,560 Class B shares, at a subscription price of SEK 0.10 per Class B share, to Grännäs Fastigheter, by way of off-setting the promissory note of SEK 86,870,256 which was issued in connection with the Partial Closing (the "**Issue**").

The reason for the deviation from the shareholders' preferential rights is to enable the fulfilment of the Company's previously announced commitments as a result of the Partial Closing of the acquisition of the Target Companies from Grännäs Fastigheter.

Through the Issue, the number of shares in Episurf will increase by 868,702,560 Class B shares, from a total of 9,819,726,833 shares to 10,688,429,393 shares, and the number of votes in Episurf will increase by 868,702,560, from 9,820,673,547 to 10,689,376,107. The Company's share capital will increase by SEK 8,687,025.60, from SEK 98,197,268.33 to SEK 106,884,293.93. For existing shareholders, this entails a dilution effect of approximately 8.13 per cent of the share capital as well as the votes in the Company.

An exemption document in accordance with Article 1.5, first paragraph, ba and Annex IX of Regulation (EU) 2017/1129 of the European Parliament and of the Council regarding the admission to trading of the newly issued Class B shares in Episurf Medical AB on Nasdaq Stockholm will be registered with the Swedish Financial Supervisory Authority and published on Episurf's website (www.episurf.com) prior to the admission to trading on Nasdaq Stockholm of the newly issued Class B shares.

Advisors

Roschier Advokatbyrå AB is acting as legal advisor to Episurf in connection with the Issue.

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The information was submitted for publication, through the agency of the contact person set out above, at 08:15 CEST on 8 July, 2026.

About Episurf Medical AB

Episurf Medical is a property company with exposure to a diversified portfolio of property assets. The Company's objective is to create value growth through the acquisition and management of Nordic properties. The Company also has a medical technology operation based on the individualized implant Episealer® and associated surgical instruments, which are used to treat cartilage injuries in joints. Episurf Medical's head office is in Stockholm, Sweden.

THIS PRESS RELEASE HAS BEEN PUBLISHED IN SWEDISH AND IN ENGLISH. IN THE EVENT OF ANY DISCREPANCIES BETWEEN THE LANGUAGE VERSIONS, THE SWEDISH VERSION SHALL PREVAIL.

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This press release contains forward-looking statements that relate to the Company's intentions, assessments or expectations regarding the Company's future results, financial position, liquidity, development, prospects, expected growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that do not refer to historical facts and can be identified through statements which includes, but is not limited to, terms such as "consider", "expects", "anticipates", "intends", "appreciates", "will", "can", "assumes", "should", "could" and, in any case, negations thereof, or similar expressions. The forward-looking statements in this press release are based on various assumptions, which in many cases are based on additional assumptions. Although the Company considers that the assumptions reflected in these forward-looking statements are reasonable, it cannot be guaranteed that the assumptions will occur or that they are correct. Since these assumptions are based on assumptions or estimates and are subject to risks and uncertainties, the actual result or outcome may, for many different reasons, differ materially from the forward-looking statements. Such risks, uncertainties, eventualities and other significant factors may cause actual events to deviate significantly from the expectations expressly or implicitly stated in this press release through the forward-looking statements.

The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are correct and each recipient of this press release should not unduly rely on the forward-looking statements in this press release. The information, perceptions and forward-looking statements expressly or implicitly set forth herein are provided only as of the date of this press release and may change. Neither the Company nor anyone else undertakes to review, update, confirm or publicly announce any revision of any forward-looking statement to reflect events or circumstances that occur relating to the content of this press release.

[1] For further information regarding Episurf's acquisition and closing of acquisition of the property portfolio, please refer to Episurf's press releases dated 5 June 2026 and 7 July 2026, respectively.