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HAKI SAFETY PUBLISHES PRELIMINARY OUTCOME OF THE RIGHTS ISSUE

HAKI Safety AB (publ) ("HAKI Safety" or the "Company"), (Nasdaq Stockholm: HAKI Safety) announced on 28 August 2025 that the Board of Directors of the Company had resolved on a rights issue of a maximum of 871,336 new A shares and a maximum of 1,613,130 new B shares, in total a maximum 2, 484,466 new shares (the "Rights Issue"). The subscription period in the Rights Issue ended on 22 September 2025 and the preliminary outcome indicates that the Rights Issue was oversubscribed and no guarantee undertakings will thus need to be utilized. Through the Rights Issue, HAKI Safety will receive proceeds amounting to approximately SEK 50 million, before transaction costs.

The preliminary outcome of the Rights Issue indicates that 774,298 A shares and 1,382,585 B shares, in total corresponding to approximately 91 percent of the Rights Issue, have been subscribed for by exercise of subscription rights. In addition, applications for subscription without subscription rights have been received for a total of 97,038 A shares and 230,545 B shares, corresponding to approximately 13.2 percent of the Rights Issue. In aggregate, the preliminary outcome thereby indicates that approximately 104.2 percent of the Rights Issue has been subscribed for. The Rights Issue is thus oversubscribed and no guarantee undertakings will be utilized.

Through the Rights Issue, HAKI Safety will receive issue proceeds amounting to approximately SEK 50 million, before deduction of transaction costs of approximately SEK 4 million. No compensation is paid for subscription undertakings or guarantee commitments. Through the Rights Issue, HAKI Safety's share capital will increase by SEK 24,844,660, from SEK 273,291,360 to SEK 298,136,020 and the total number of shares will increase by 871,336 new A shares and 1,613,130 new B shares, in total 2,484,466 new shares. Following the Rights Issue, the number of shares in HAKI Safety will amount to a total of 29,813,602, of which 10,456,033 are A shares and 19,357,569 are B shares.

Those who have subscribed for shares without subscription rights will be allotted shares in accordance with the principles outlined in the information document published by the Company on 3 September 2025. As confirmation of allotment of shares subscribed for without subscription rights, a settlement note will be sent on or about 24 September 2025. Subscribed and allotted shares must be paid for in cash in accordance with the instructions in the settlement note. Nominee-registered shareholders will receive notice of allotment in accordance with the procedures of the nominee. Only those who have been allotted shares will be notified.

The final outcome of the Rights Issue is expected to be announced on 24 September 2025. The last day of trading with paid subscribed shares (Sw. BTA) is 2 October 2025. First day of trading for the new shares on Nasdaq Stockholm is expected to be on 6 October 2025.

Advisors

Skandinaviska Enskilda Banken acts as Sole Global Coordinator and Bookrunner to the Company, and Advokatfirman Vinge is legal advisor to the Company in connection with the Rights Issue.

For more information, please contact:**Sverker Lindberg, President and CEO**

Phone: + 46 40 30 12 10

E-mail: sverker.lindberg@hakisafety.com

Tomas Hilmarsson, CFO

Phone: + 46 40 30 12 10

E-mail: tomas.hilmarsson@hakisafety.com

About HAKI Safety AB (publ)

HAKI Safety (formerly Midway Holding) is an international industrial group, focusing on safety products and solutions that create safe working conditions at temporary workplaces. The group has annual sales of about SEK 1 billion and has since 1989 been listed on the Nasdaq Stockholm Small Cap. HAKI Safety offers a wide range of products and solutions within work zone safety, system scaffolds, and digital and technical solutions that help customers achieve safety and efficiency in their environments.

IMPORTANT INFORMATION

The information contained in this press release does not constitute an offer to acquire, subscribe for, or otherwise trade in shares or other securities in HAKI Safety. An invitation to relevant individuals to subscribe for shares in HAKI Safety will only be made through the information document that HAKI Safety has prepared and published. No actions have been taken, or will be taken, by HAKI Safety to permit a public offering in any jurisdiction other than Sweden.

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the United Kingdom, South Africa or any other jurisdiction where participation would require additional prospectuses or information documents, registration, or other measures beyond those required by Swedish law.

Forward-looking statements

This press release contains certain forward-looking statements that reflect HAKI Safety's current views and expectations regarding future events, as well as financial and operational performance, including statements relating to the Rights Issue and statements concerning guidance, planning, future prospects, and strategies. Words such as "intends", "assesses", "expects", "plans", "estimates", "may", and other expressions indicating forecasts or predictions regarding future developments or trends and which are not based on historical facts, constitute forward-looking information. Although HAKI Safety believes that these statements are based on reasonable assumptions and expectations, HAKI Safety cannot guarantee that such forward-looking statements will materialize. As these forward-looking statements involve both known and unknown risks and uncertainties, actual outcomes may differ materially from those expressed in the forward-looking information. Forward-looking statements in this press release apply only as of the date of the press release and may change without notice. Potential investors should not place undue reliance on the forward-looking statements in this press release. Potential investors are strongly recommended to read those sections of the information document that contain more detailed descriptions of the factors that may affect the Company's operations and the market in which the Company operates. The Company undertakes no obligation to publicly update or revise forward-looking statements due to new information, future events, or similar circumstances beyond what is required by applicable laws or stock market regulations.

For more information, contact

Sverker Lindberg, President and CEOEmail: sverker.lindberg@hakisafety.com

Phone: +46 40 30 12 10

Tomas Hilmarsson, CFOEmail: tomas.hilmarsson@hakisafety.com

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Attachments

HAKI Safety publishes preliminary outcome of the rights issue