



Change of number of shares and votes in MilDef Group AB

Pursuant to the Swedish Financial Instruments Trading Act (Sw. lagen (1991:980) om handel med finansiella instrument), Swedish companies whose shares are listed on a regulated market and that are increasing or reducing the total number of shares or votes in the company are to disclose such changes on the last trading day the same month.

MilDef Group AB (publ) ("MilDef" or "the Company") announces thereof today, the last trading day of the month, that there are a total of 36,389,373 shares and votes in the Company. The share capital amounts to, after the increase, SEK 9,097,343.25.

The number of shares and votes has changed during July as a result of two events. Firstly an issue of 449,939 new shares to cover the part of the over-allotment option that was exercised after the listing of the Company, and secondly an issue of 321,512 shares which constituted a component of the purchase price in connection with the acquisition of Defcon Solutions AB.

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Publication

This information is information that MilDef Group AB (publ) is obliged to make public pursuant to the Swedish Financial Instruments Trading Act. The information was submitted for publication, through the agency of the contact persons set out above, on July 30, 2021, at 17:30 CEST.

About MilDef

MilDef was founded in 1997 in Helsingborg, Sweden. The company delivers tactical IT, including rugged hardware, software, and services. MilDef's products are sold to more than 160 customers through MilDef's subsidiaries in Sweden, Norway, United Kingdom, the United States, and through partner networks in more than 30 countries, predominantly within the EU. MilDef Group is listed on Nasdaq Stockholm.

www.mildef.com