

Notice reference number: 0378.18.04

Notice date: 12/04/2018

What's this about?

Effective date: 12/04/2018

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☒ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Tao Commodities Ltd – Admission and Commencement of Official Quotation

Description

Tao Commodities Ltd ("Company") was admitted to the Official List of ASX on Thursday, 12 April 2018.

Official quotation of the Company's securities will commence at 12pm noon +/- 15 seconds Australian Eastern Standard Time ("AEST") on Monday, 16 April 2018.

The Company raised \$4,750,000 pursuant to the offer made under the second replacement prospectus dated 1 December 2017, as supplemented by a supplementary prospectus dated 27 February 2018 and a second supplementary prospectus dated 19 March 2018, by the issue of 23,750,000 fully paid ordinary shares at an issue price of \$0.20 per share.

<u>Quoted securities:</u>	23,750,000 fully paid ordinary shares.
<u>ASX Code:</u>	TAO
<u>Time:</u>	12:00:00pm noon +/- 15 secs AEST (10:00:00am +/- 15 secs AWST) on Monday, 16 April 2018.
<u>ASX Trade Abbreviation:</u>	TAO COMMOD
<u>ISIN:</u>	AU000000TAO4
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	1510 – Materials
<u>Registered Office:</u>	22 Townshend Road SUBIACO WA 6008
<u>Principal Place of Business:</u>	22 Townshend Road SUBIACO WA 6008 Tel: +61 (8) 6380 2470 Email: info@taocommodities.com.au Website: www.taocommodities.com.au
<u>Company Secretary:</u>	Mrs Anna MacKintosh Tel: +61 (8) 6380 2470

<u>Share Registry:</u>	Automic Pty Ltd Level 2, 267 St Georges Terrace PERTH WA 6000 Tel: 1300 288 664 Tel: +61 2 9698 5414 Fax: N/A Email: hello@automic.com.au Website: www.automic.com.au
<u>Balance Date:</u>	30 June.
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Western Australia, Australia.
<u>Dividend Policy:</u>	See section 2.13 on page 17 of the Company's second replacement prospectus dated 1 December 2017.
<u>Activities:</u>	The Company's business is minerals exploration.
<u>Restricted Securities</u>	7,000,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 16 April 2020, being a period of 24 months from the date of official quotation. 11,000,000 options exercisable at \$0.30 on or before 1 August 2020, classified by ASX as restricted securities to be held in escrow until 16 April 2020, being a period of 24 months from the date of official quotation.
<u>Unquoted Securities:</u>	None.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's second replacement prospectus dated 1 December 2017, as supplemented by a supplementary prospectus dated 27 February 2018 and a second supplementary prospectus dated 19 March 2018, or contact the Company on +61 (8) 6380 2470 or info@taocommodities.com.au.

Need more information?

For further information, please contact the Company on +61 (8) 6380 2470 or info@taocommodities.com.au.

Issued by
Ben Secrett

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Disclaimer