

Oscar Properties Holding AB (publ) gives conditional notice of early redemption of outstanding bond

Oscar Properties Holding AB (publ) (the "Company") has today given conditional notice to the holders of the senior callable bonds with ISIN SE0005936390 (the "Bonds") under terms and conditions with first issue date 3 September 2014 (as amended on 6 May 2019 and on 2 November 2020) (the "Terms and Conditions") that it has exercised its option to redeem all outstanding Bonds in full in accordance with Clause 11.3 (Early voluntary redemption by the Issuer (call option)) of the Terms and Conditions.

The redemption date ("Redemption Date") will be 19 July 2021 and the Bonds will be redeemed at an amount equal to 102.00 per cent. of the Nominal Amount together with accrued but unpaid interest (the "Redemption Price").

The Company's obligation to redeem any of the Bonds on the Redemption Date is conditional upon the completion of the successful new issue of senior unsecured bonds and the fulfilment of conditions precedent for disbursement of the net proceeds from such new bonds issue, which are, among other things, to be applied towards financing the redemption of the Bonds (the "Financing Condition").

The record date for holders of the Bonds subject to the Redemption Price (the "Record Date") will be 12 July 2021. In conjunction with the redemption, the Bonds will be delisted from the corporate bond list at Nasdaq Stockholm.

If the Financing Condition is not satisfied on or prior to the Redemption Date, the Bonds will remain outstanding and interest will continue to accrue in accordance with the terms thereof.

For further information, please contact:

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This information is information that the Company is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU). The information was submitted for publication, through the agency of the contact person set out above, at 17.30 CEST on June 21, 2021.

About Oscar Properties

Oscar Properties is a property company focusing on property management and project development. We purchase, manage, develop and sell properties in attractive locations throughout Sweden, with the long-term strategy of being active in both property management and new production as well as conversions.

Denna information är sådan information som Oscar Properties Holding AB (publ) är skyldigt att offentliggöra enligt EU:s marknadsmisbruksförordning. Informationen lämnades, genom ovanstående kontaktpersons försorg, för offentliggörande den 2021-06-21 17:30 CEST.

Bifogade filer

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