

Oscar Properties Holding AB's (publ) subsidiary investigates the possibility to issue secured bonds

Oscar Properties Holding AB's (publ) subsidiary Goldcup 100804 AB (under change of name to HL18 Property Portfolio AB) has mandated ABG Sundal Collier AB and Swedbank AB (publ) as joint bookrunners to arrange a series of fixed income investor meetings commencing on Monday 18 October, 2021. A senior secured bond issue of up to SEK 550 million with a tenor of 3 years may follow, subject to inter alia market conditions.

Net proceeds from the potential bond issue will be used to finance the acquisition of 15 properties from Kvalitena AB (publ) and three commercial properties located in Göteborg, Trollhättan and Nyköping and to finance transaction costs.

For further information, please contact:

Oscar Engelbert, Founder and CEO of Oscar Properties Holding AB (publ), Mob: +46 70 568 00 01,
oscar@oscarproperties.se

This information is information that Oscar Properties Holding AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU). The information was submitted for publication, through the agency of the contact person set out above, at 08:30 CEST on October 14, 2021.

About Oscar Properties

Oscar Properties is a property company focusing on property management and project development. We purchase, manage, develop and sell properties in attractive locations throughout Sweden, with the long-term strategy of being active in both property management and new production as well as conversions.

Denna information är sådan information som Oscar Properties Holding AB (publ) är skyldigt att offentliggöra enligt EU:s marknadsmisbruksförordning. Informationen lämnades, genom ovanstående kontaktpersons försorg, för offentliggörande den 2021-10-14 08:30 CEST.

Bifogade filer

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