



Announcement Summary

Entity name
ALMONTY INDUSTRIES INC.

Announcement Type
New announcement

Date of this announcement
Friday April 24, 2026

The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
All	CHESS DEPOSITARY INTERESTS 1:1	37,036	24/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.875

TO (Existing Class)

ASX +security code and description

AI : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of options that were exercised or other +convertible securities that were converted

37,036

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

24/4/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

24/4/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

37,036

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.87500000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AII : CHESS DEPOSITARY INTERESTS 1:1	5,520,459

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.7925	83,333
AIIAAZ : CONVERTIBLE DEBENTURE	4
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.875	74,074
AIIAAX : OPTION EXPIRING 23-APR-2030 EX CAD 3.855	100,000
AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75	1,366,665
AIIABC : OPTION EXPIRING 14-MAY-2029 EX CAD 1.08	16,666
AIIABE : OPTION EXPIRING 17-NOV-2029 EX CAD 1.215	133,333
AIIABF : OPTION EXPIRING 04-MAR-2030 EX CAD 2.835	348,000
AIIABG : OPTION EXPIRING 15-AUG-2029 EX CAD 1.0275	133,333
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78	833,331
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71	337,333
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99	899,998
AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725	110,000
AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 2.43	100,000



AIIABH : OPTION EXPIRING 27-NOV-2030 EX CAD 8.93	200,000
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 1.41	266,665
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47	133,332
AIIAA : COMMON SHARES	278,221,390
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495	366,665
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305	433,330
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735	66,666
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305	483,332
AIIAAA : RESTRICTED SHARE UNITS	3,531,252
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05	133,332
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.84	666,666